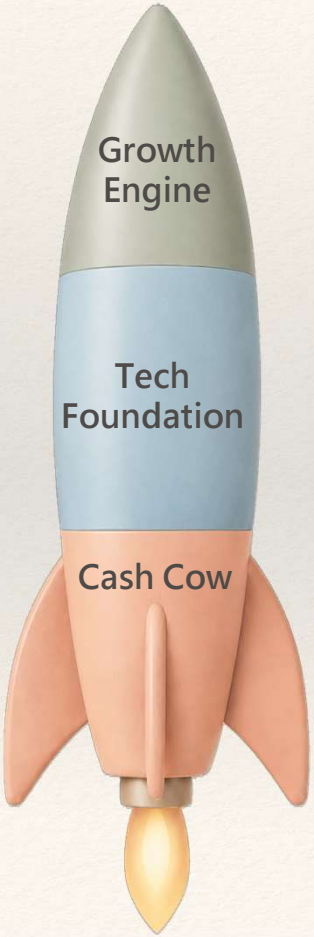
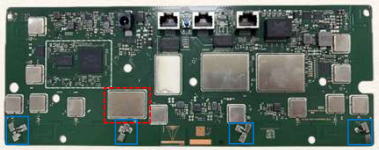
International Professional Excellent

Syncmold Enterprise Corp

2026/09

Syncmold Introduction





Space Business

LEO User Terminal

LEO Payload

Aerospace Applications

EMI Shielding | Antenna
Cooking Sheet | Stand-off
Stand / Mount | Heat Sink / Spreader

Stiffener



Plasma Thruster| Solar Wing Mechanical Parts

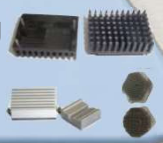
Precision Mechanical Parts

Metal Stamping

Aluminum & Magnesium Die-Casting

Tooling Design





Syncmold Enterprise

Market Cap: NT$10B(9/14)

2025 Rev: NT$8.7B

EPS: NT$3.45

Hinges : Monitor | AIO | TV | Foldable/Rollable Devices







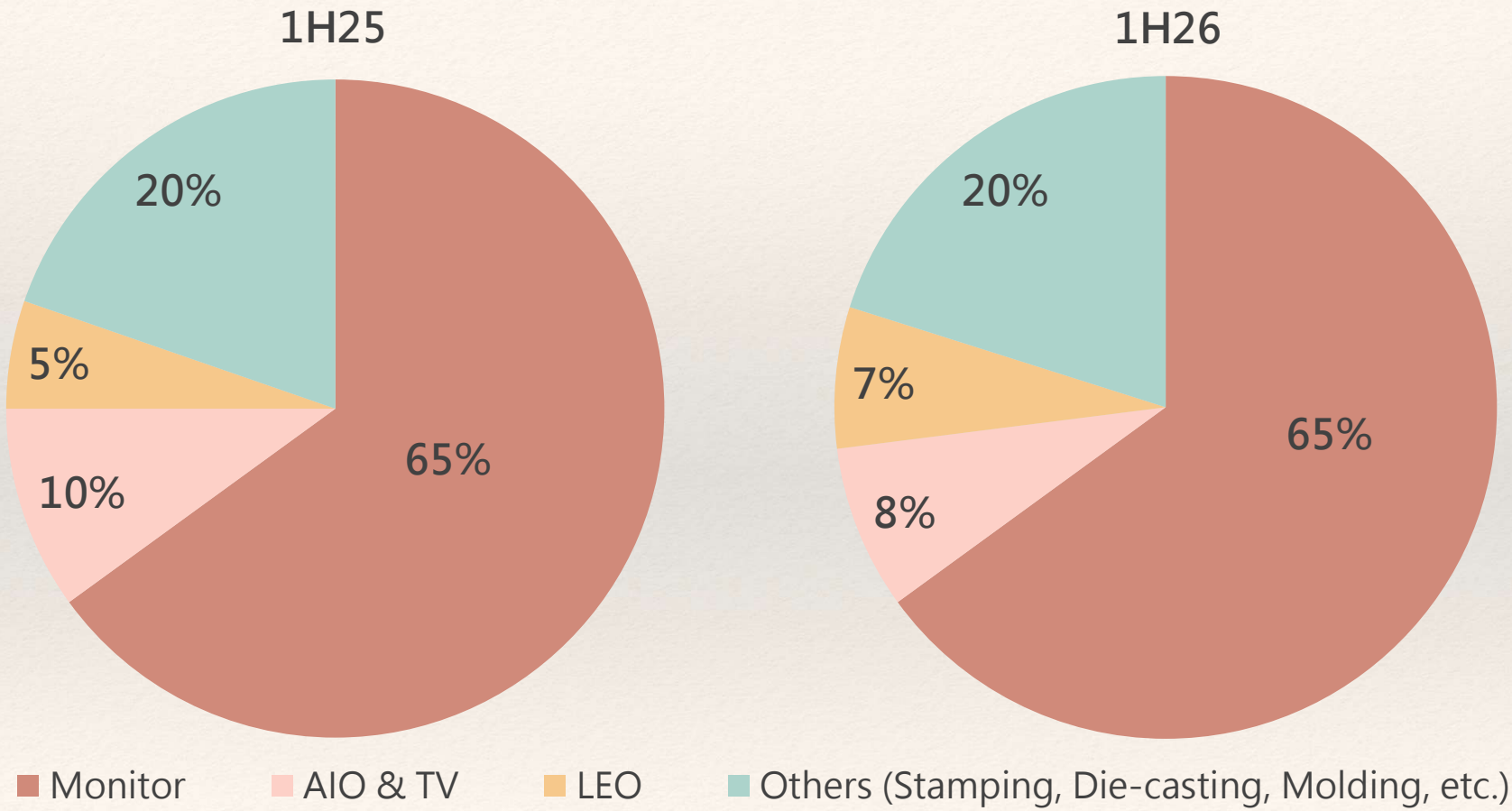
Payload



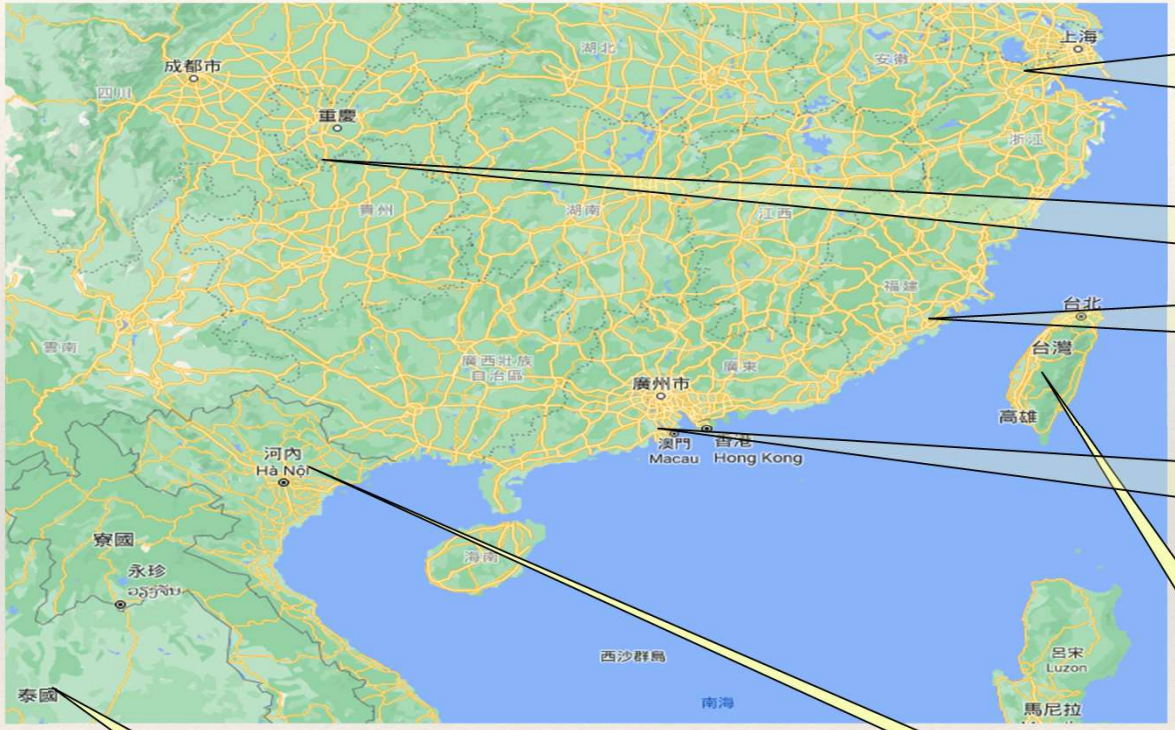
User Terminal



Revenue Breakdown



Manufacturing Sites



Suzhou: Qisda, Pegatron, Compal, Quanta
Kunshan: self-made
Gatetech-Suzhou(76%): die-casting
Leohab-Suzhou(99%): stamping

Chongqing: Foxconn, Quanta, Inventec

Fuzhou: TPV, L&T
Fujian: TPV, L&T, self-made
Fuqing: self-made

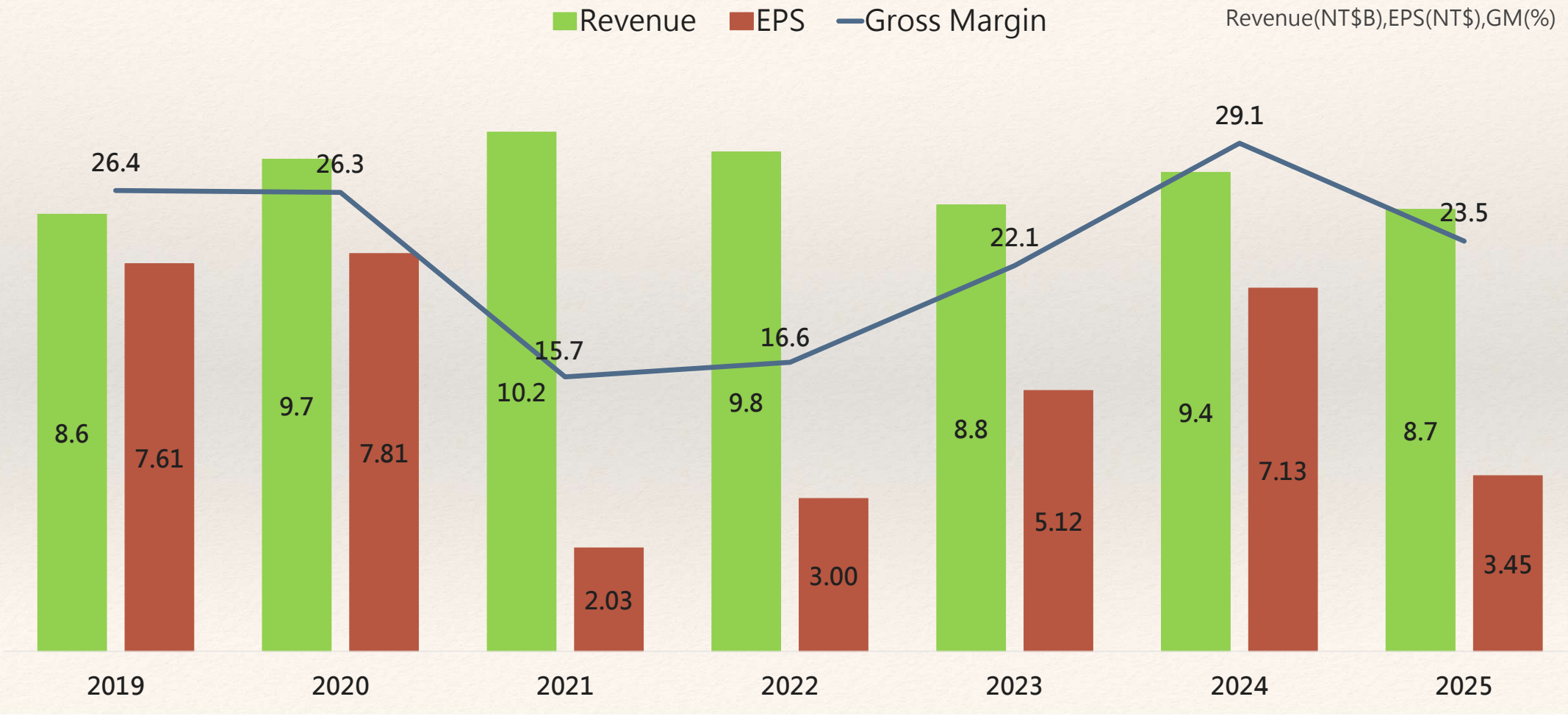
DongGuang: self-made, Funai
Zhongshan: Wistron, SONY

Taoyuan: assembly, automation
Gatetech-Taoyuan(76%): die-casting
Leohab-Taichung(99%): stamping
SynX(100%): Folding/extendable products & small-batch diverse product assembly.
Highgrade(36%): TV wall bracket, medical cart

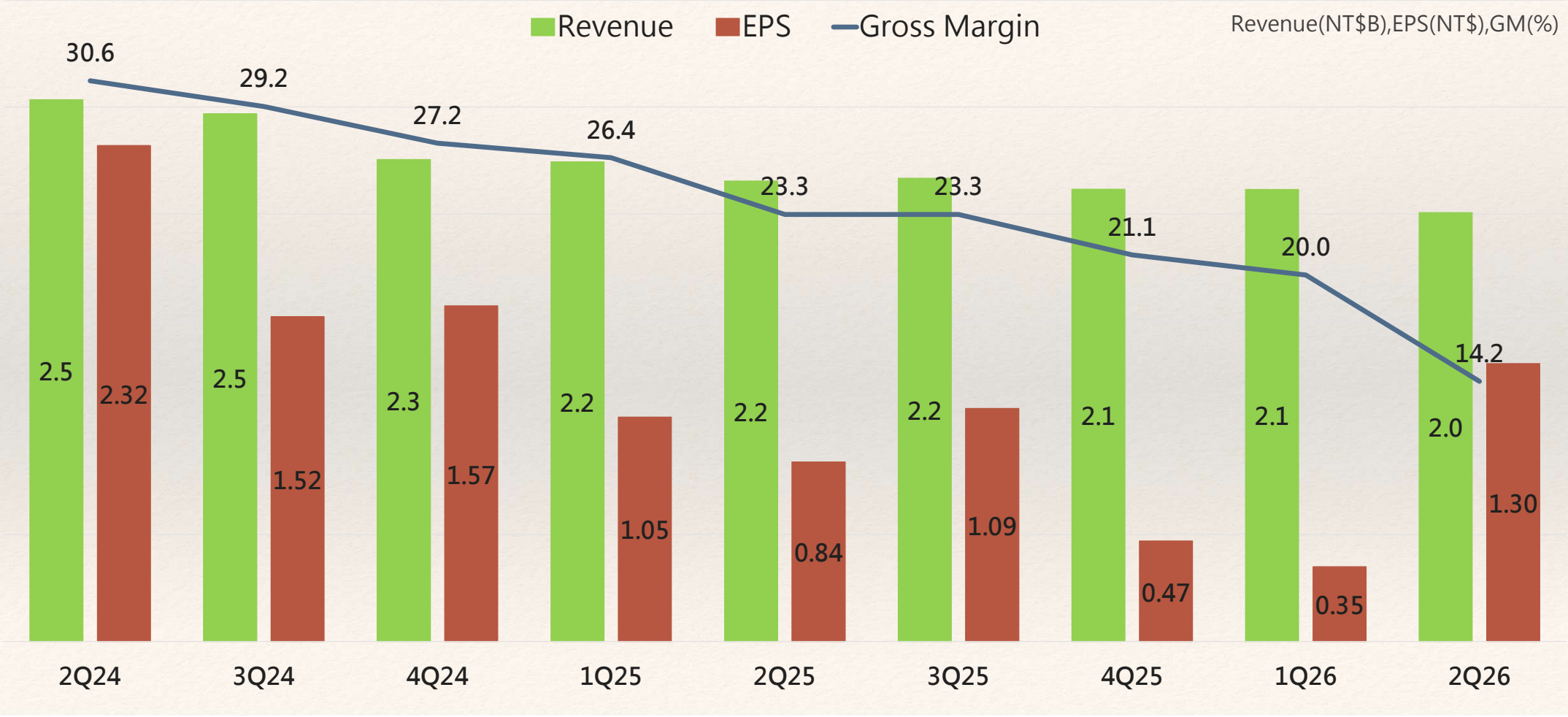
Syncmold-Vietnam：Qisda, Wistron

Leohab-Thailand(99%)：stamping, heat dissipation components, Low Earth Orbit Satellites, Hand Tools
Syncmold-Thailand: Announced an investment of US$20 million, expected to commence operations by mid-2027.

Revenue and Profit Overview

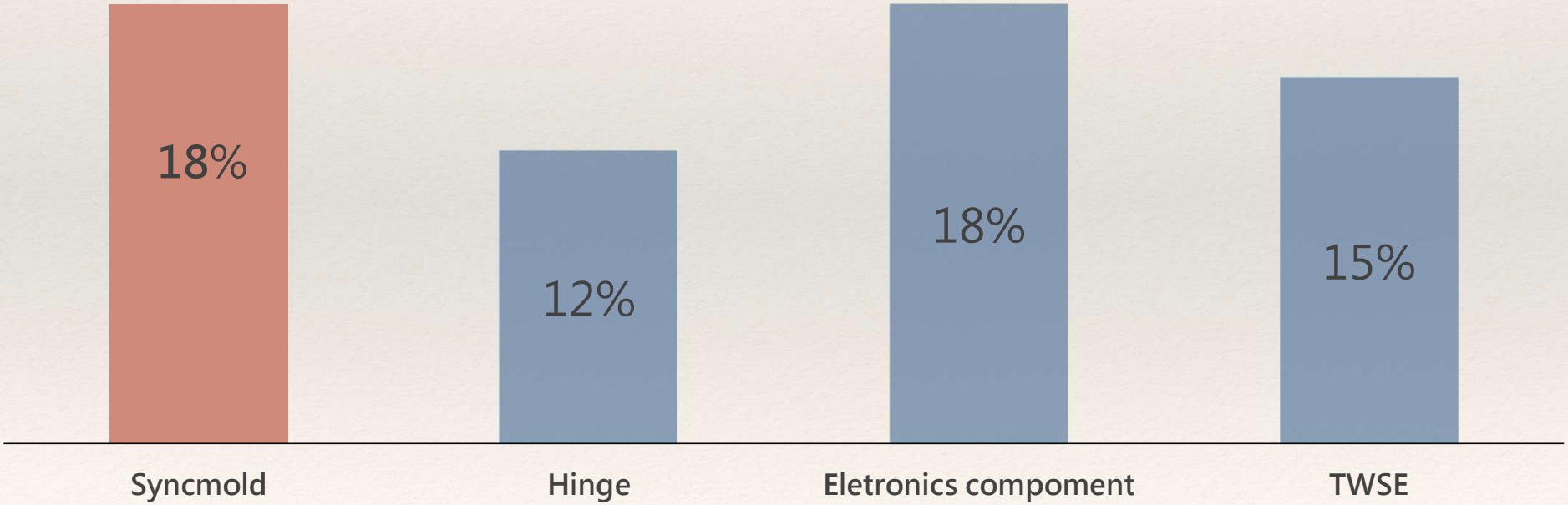


Revenue and Profit Overview

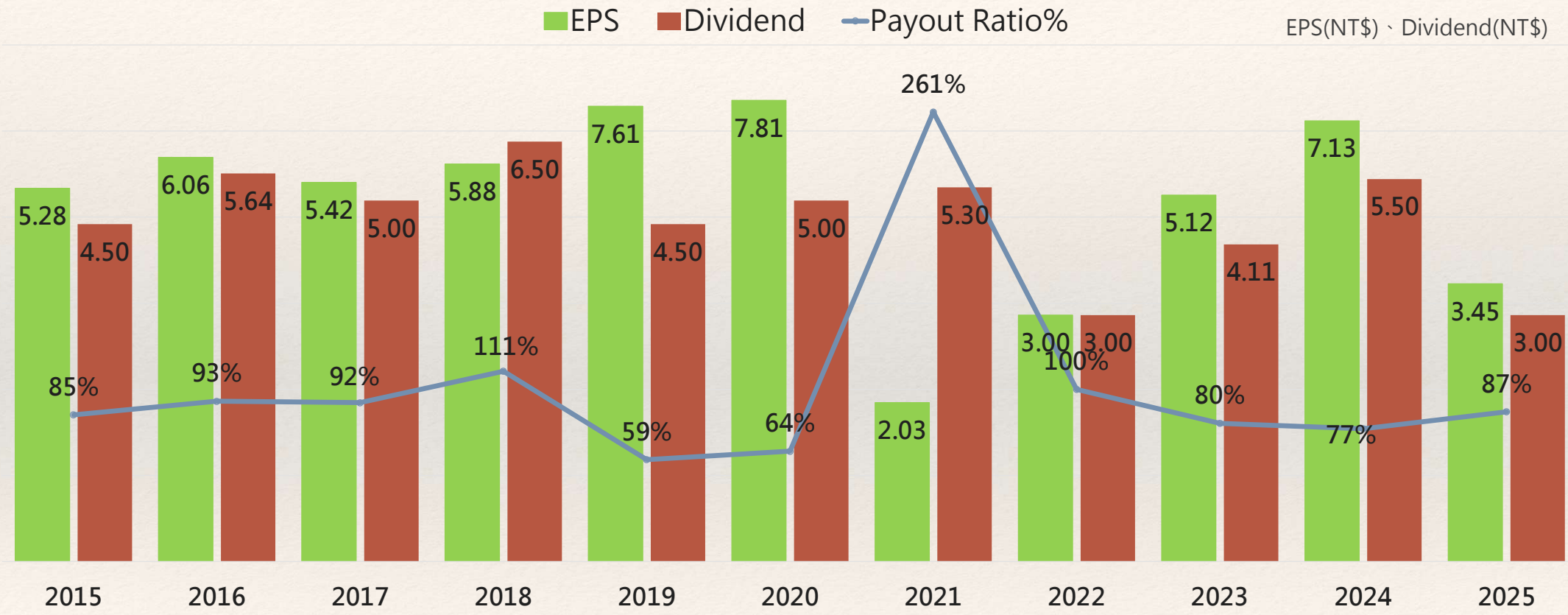


Deliver Higher ROE

2017-2025 Avg. pre tax ROE(income before tax/equity)

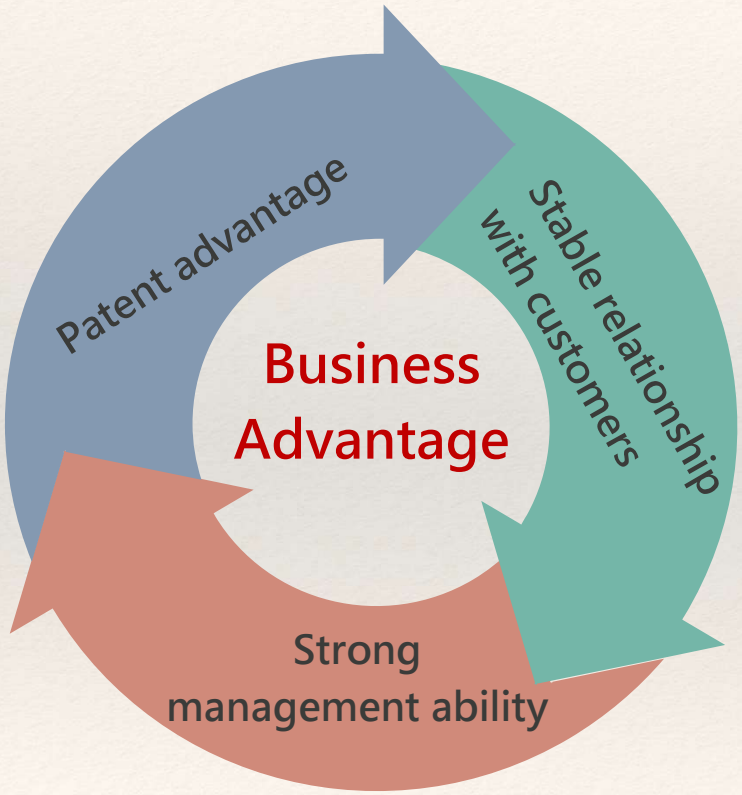


Consistent and stable dividend distribution



Since listing in 2007, Syncmold has distributed dividends for 19 consecutive years, with a cumulative EPS of NT$100.3 and total cash dividends of NT$83.7.

Competitive Advantage



Patent advantage
Over 1,000 granted Patents

Stable relationship with customers
Long-term partnerships with brand clients, helping set industry standards, with customized products and reliable supply

Strong management ability
Higher ROE than peers, with strong and stable free cash flow

Business Outlook

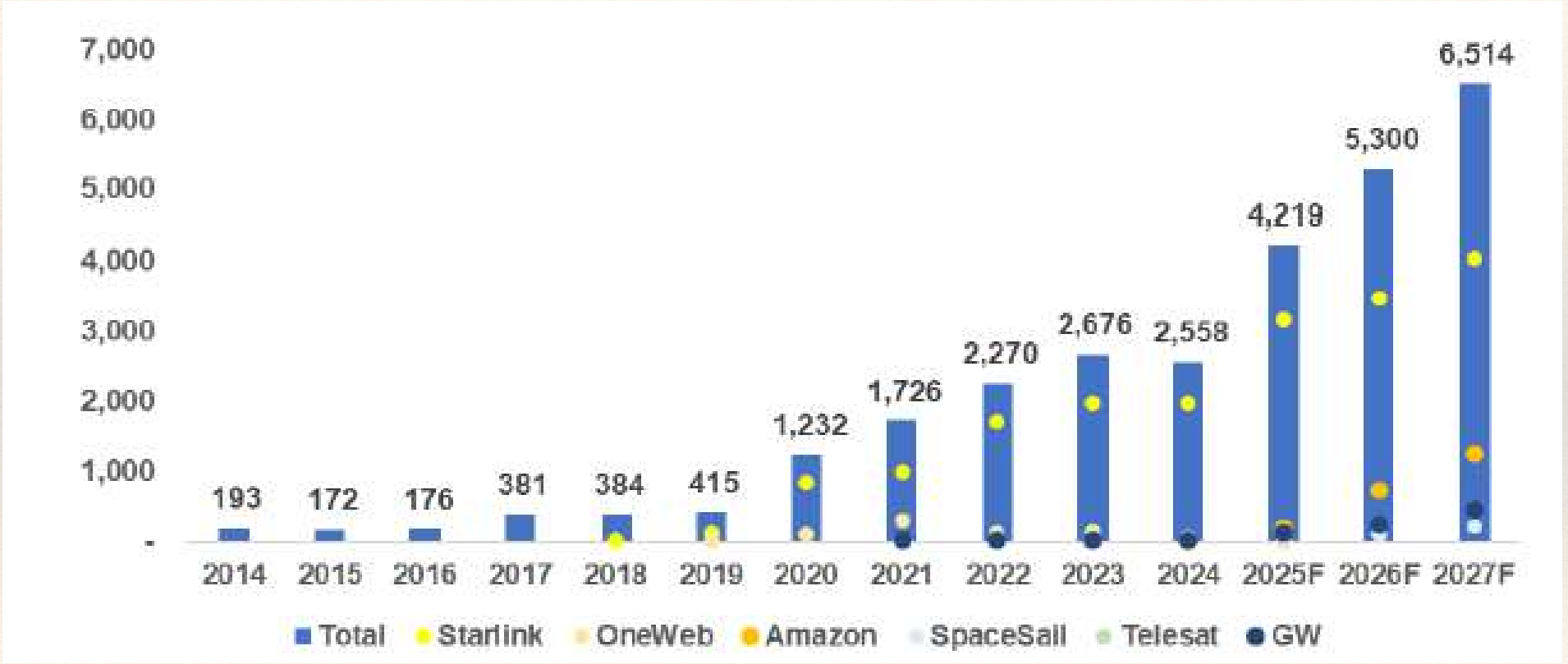
FY2026

- LEO revenue share increasing
- New LEO products entering production, including payload
- Strategic focus on Space & Satellite

FY2027

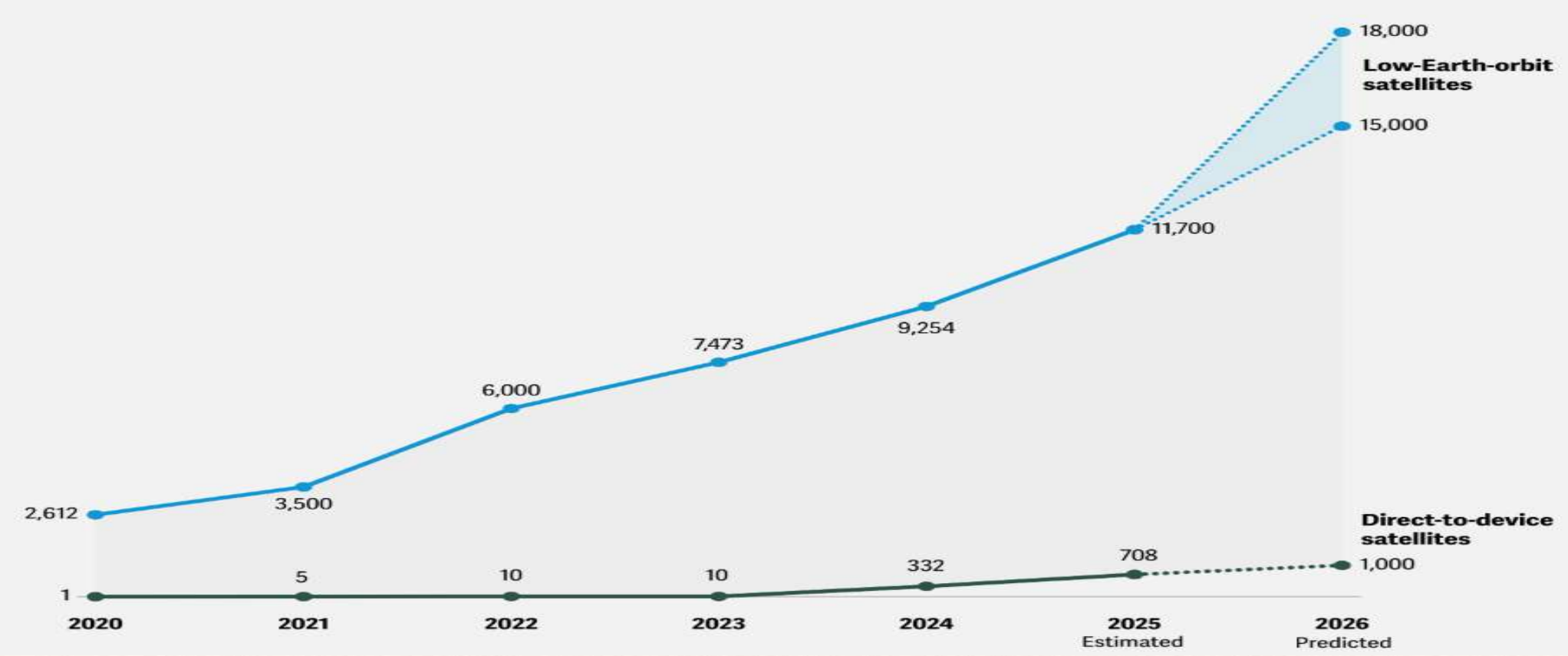
- LEO shipments scaling up
- Better product mix and margins
- Thailand plant starting operations

LEO Satellite Launch Trends



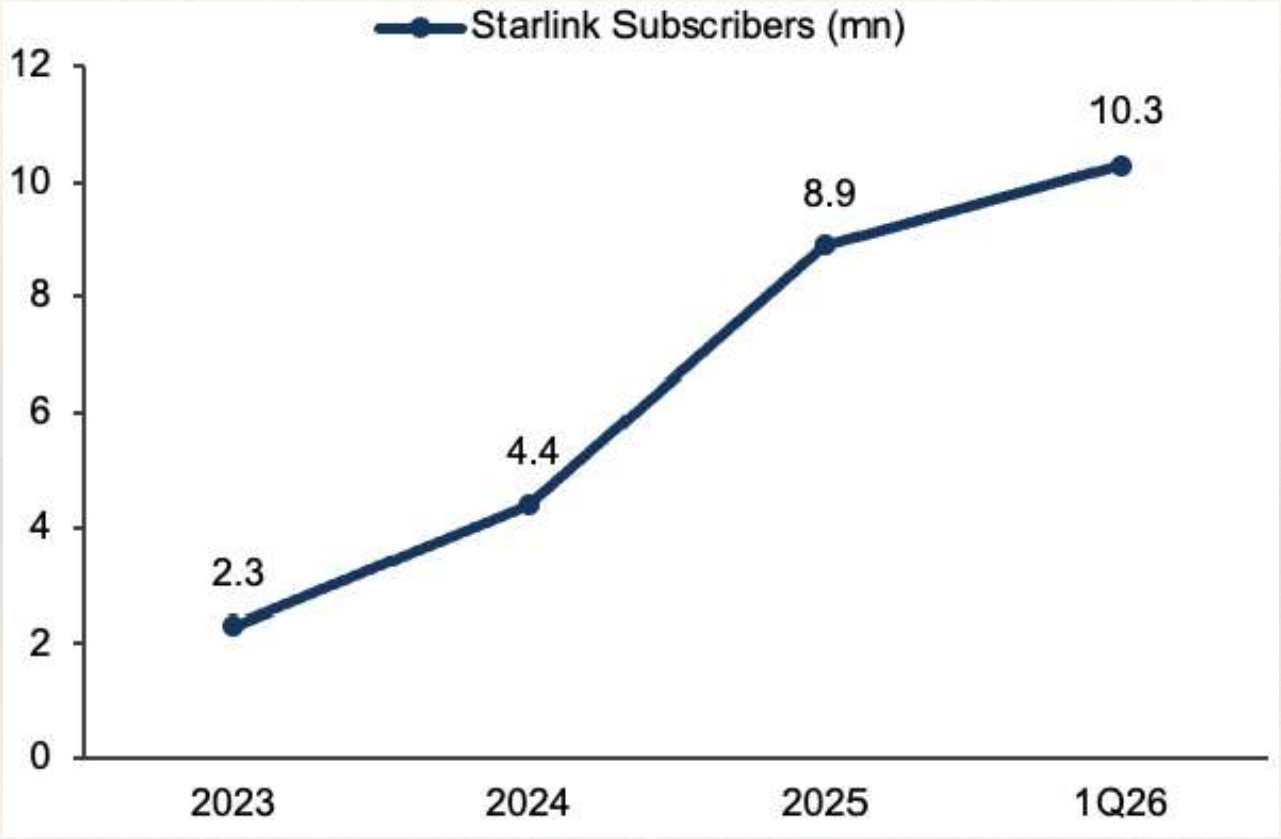
Source: Space Track

Cumulative LEO Satellite Launches



Source: Deloitte insight

Starlink Subscribers



資料來源:SpaceX、研調整理

Syncmold Enterprise Corp

Q & A

Thank You for Listening

