

International Professional Excellent



Syncmold Enterprise Corp

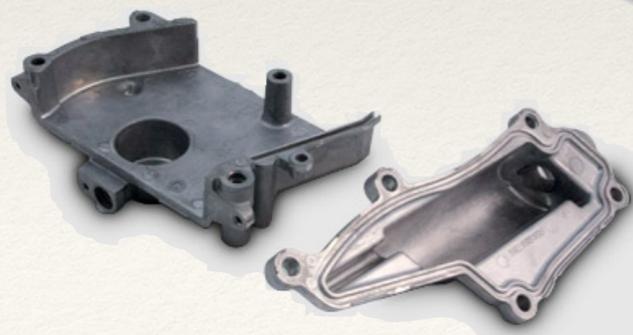
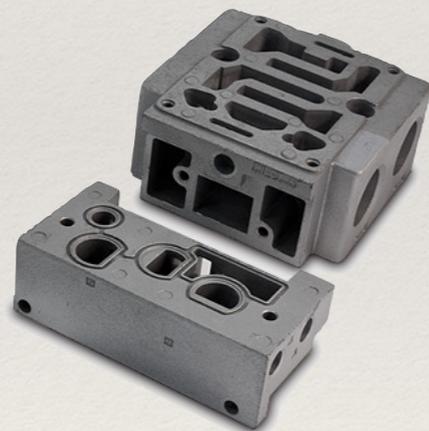
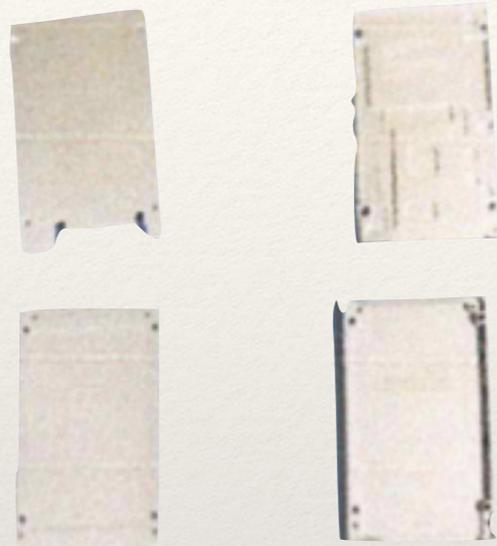
2019/11

Strategy Investment- Gatetech

Acquiring 72.8% shares of Gatetech by NT\$550M from CMC group

- ❖ Established in 1988, NT\$575M capital, 500 employees
- ❖ Factories : Suzhou, China; Taoyuan, Taiwan
- ❖ Products : Aluminum and Magnesium die-casting
- ❖ Applications :
 - ❖ enterprise SSD
 - ❖ rugged computers
 - ❖ automotive-related parts
 - ❖ valves and machine tools

Gatetech Die-Casting Products



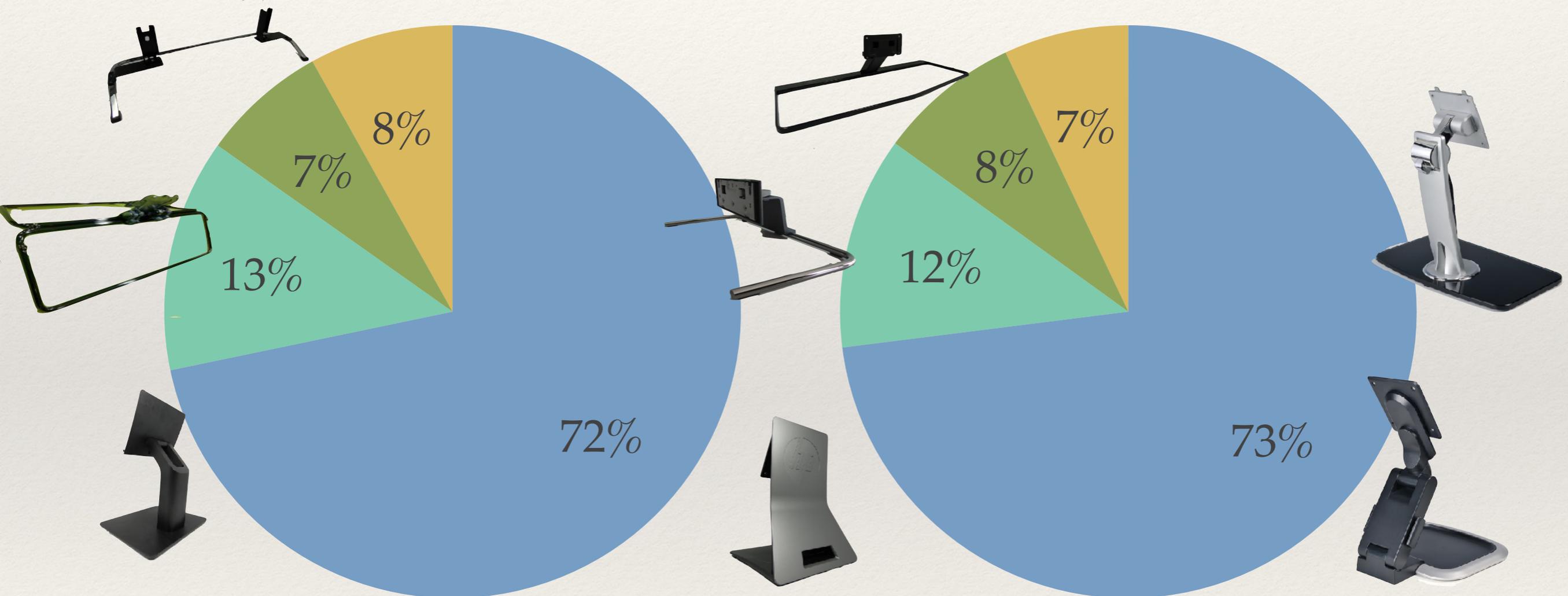
Gatetech Potential Synergy

- ❖ Vertical : Acquire Aluminum and Magnesium die-casting to broaden products and applications
- ❖ Horizontal : Complementary customer and product mix
- ❖ Owned asset value support group to strengthen delivery flexibility
- ❖ Sales resource injection from Syncmold can drive both long-term growth

Syncmold Product Mix

Y2018

Y2019Q1~Q3



● Monitor

● AIO

● TV

● Mold

note : base on revenue breakdown

Focus on High-End Model Design



Syncmold Major Customers



Manufacturing Sites

Note: S: Stand Assembly M: Mold P: Plastic Injection



East China area(100%) :

Suzhou(100%)(S) : Qisda 、 Pegatron 、
Compal 、 Quanta
Kunshan : self-made

Chongqing(100%)(S) : Foxconn 、 Quanta 、
Inventec

Fuzhou area(100%) :

Fuzhou(S) : TPV 、 L&T
Guanghua(PM) : TPV 、 L&T 、 self-made
Fuqing : self-made

GuangDong area(100%) :

DongGuang(SPM) : self-made 、 Funai
Zhongshan(SPM) : Wistron 、 SONY

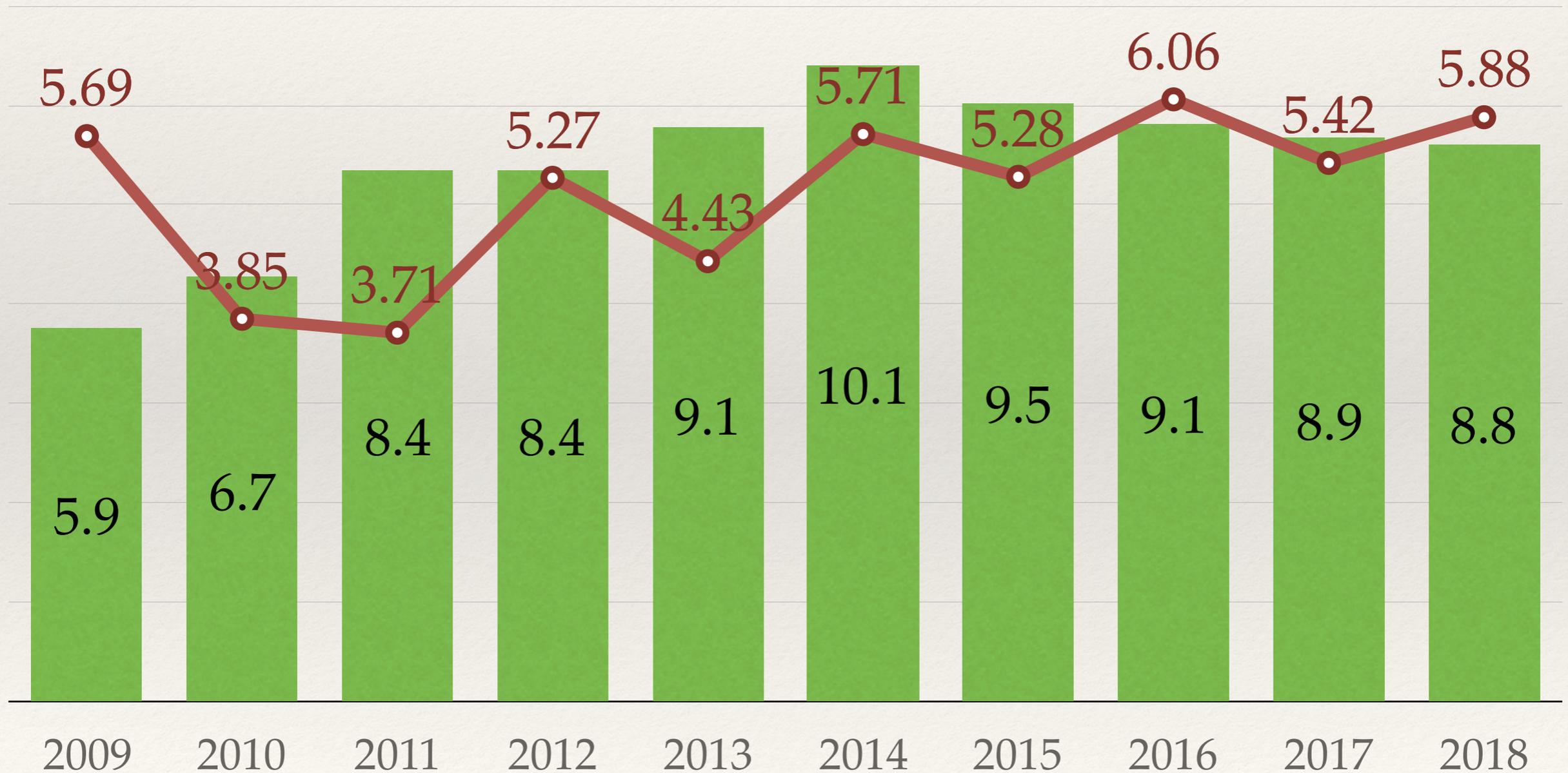
Highgrade(38%) : TV
wall bracket

Stable Revenue and EPS

Revenue:NT\$B/ EPS: NT\$

○ EPS

■ Revenue



Stable Dividend Policy

Payout Ratio

91%

81%

74%

79%

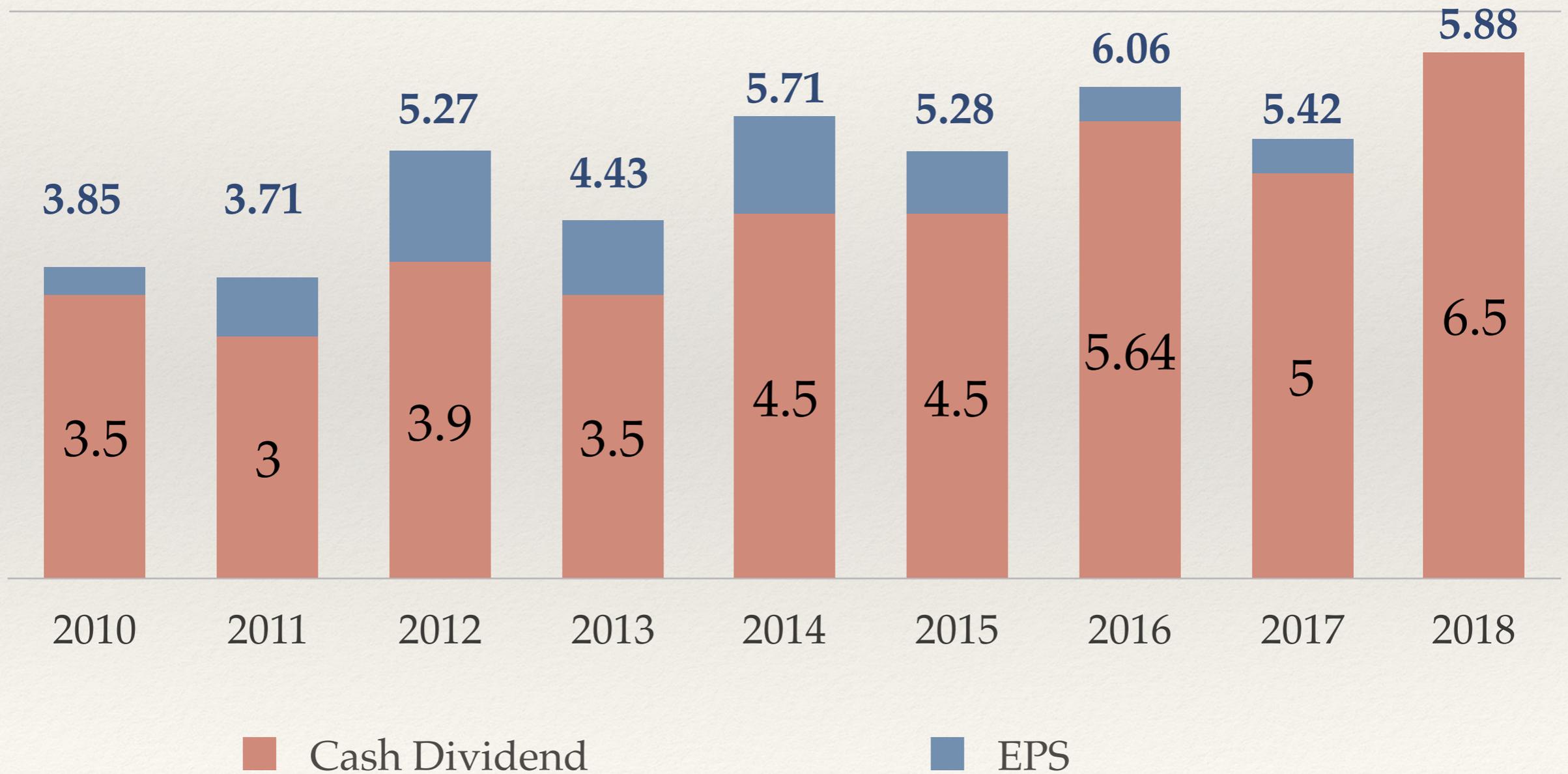
79%

85%

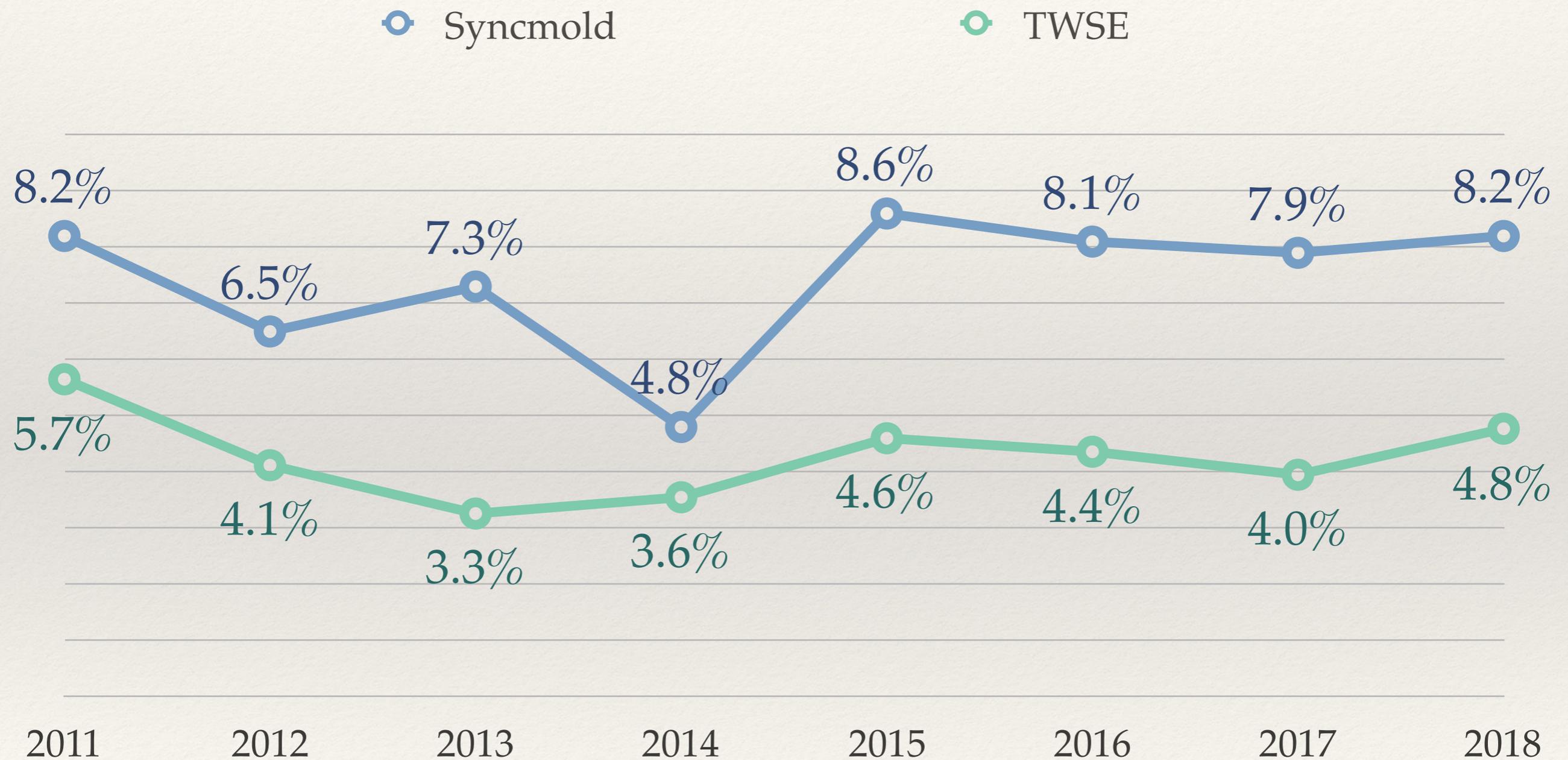
93%

92%

90%



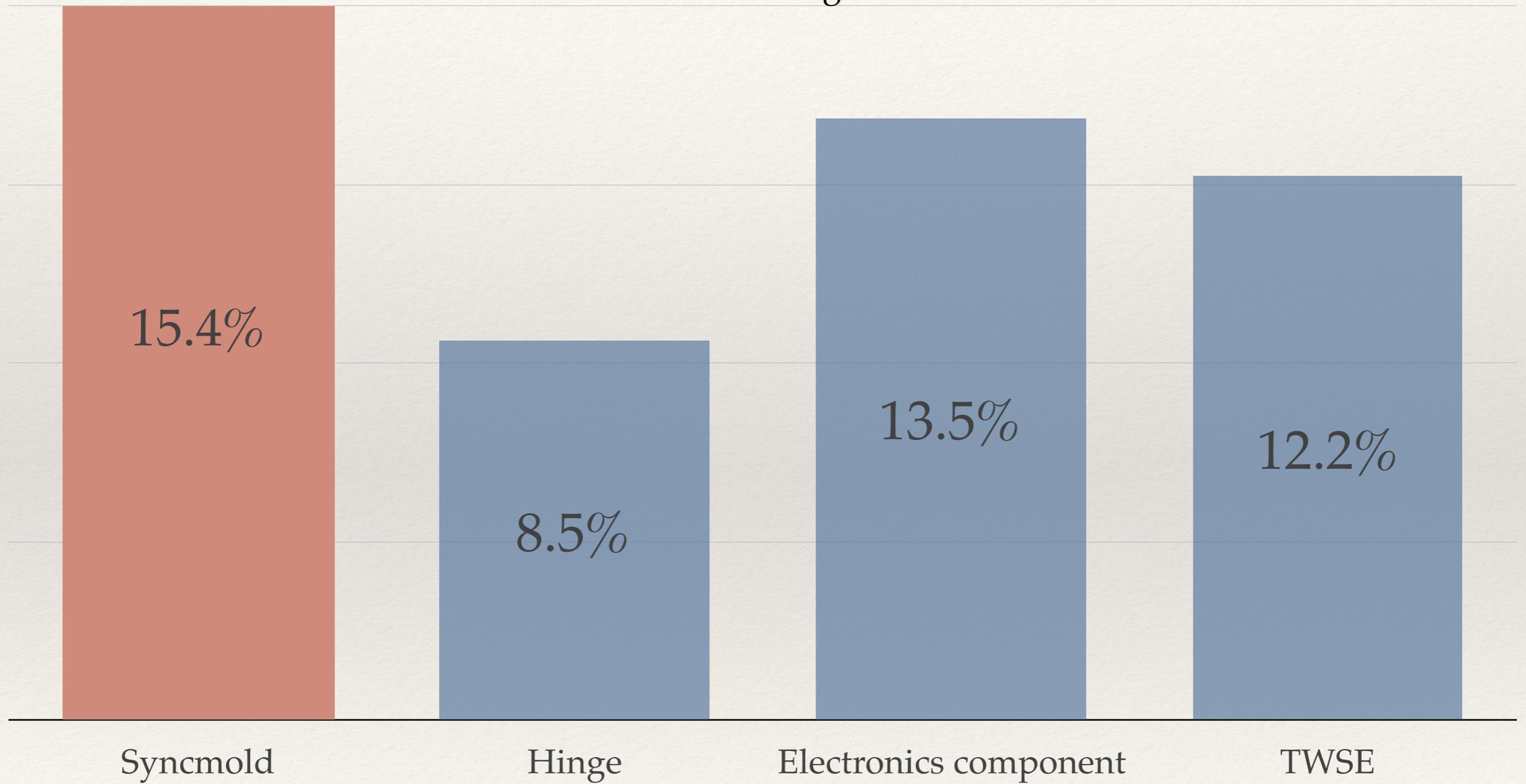
Good Dividend Yield to Investors



note : 8.2% = 6.5 / 79.2 at 2019/3/14

Deliver Higher ROE

■ 2011-2018 Avg. ROE



Strength

- ❖ Decades of mechanic engineering expertise, proficient at mechanism design and product development
- ❖ Devoted on capabilities of vertical integration, provide customers with one-stop shopping of a full range service of R&D, design and manufacturing
- ❖ Production sites close to clients, providing prompt response and reliable supply services

Outlook

- ❖ Extend group business scope
 - ❖ High order visibility of hinge and stand
 - ❖ Revenue injection from strategy investment
- ❖ Keep expanding new applications by strategy investment and industry cooperation
- ❖ Broaden application extent to drive revenue and profit growth

Syncmold Enterprise Corp (1582TT)

Q & A

Thank You for Listening

