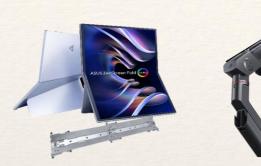


International Professional Excellent

Syncmold Enterprise Corp

2025/3

Syncmold Introduction







Gatetech

- Products:
- ✓ Aluminum and Magnesium diecasting

Syncmold

- Rev: NT\$9.4B
- **EPS:** NT\$7.13 BVPS: NT\$53.6
- Products:
- √ Hinge-related applications
- ✓ Molding & Injection











Leohab

- **Products:**
- ✓ Metal stamping













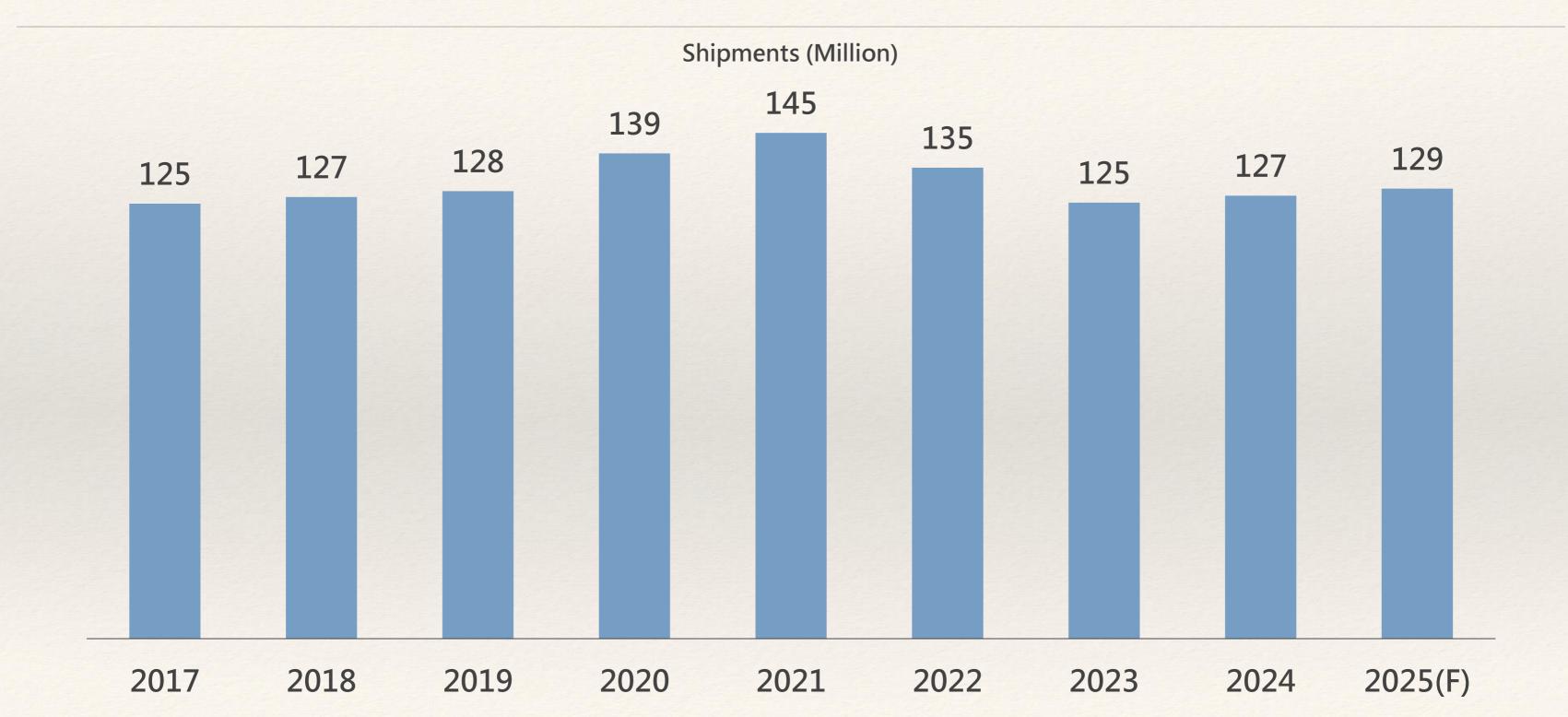






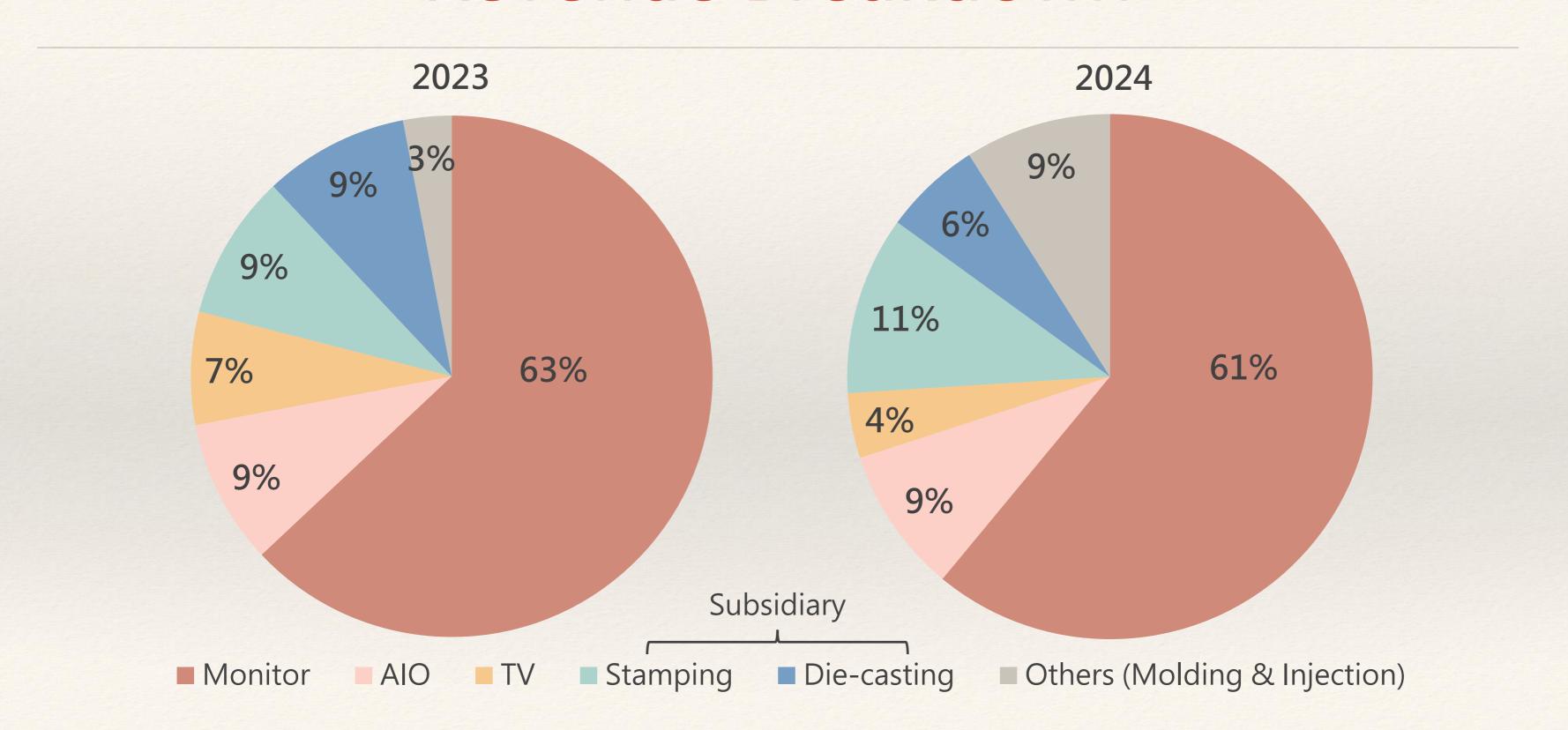


Global Monitor Industry Forecast

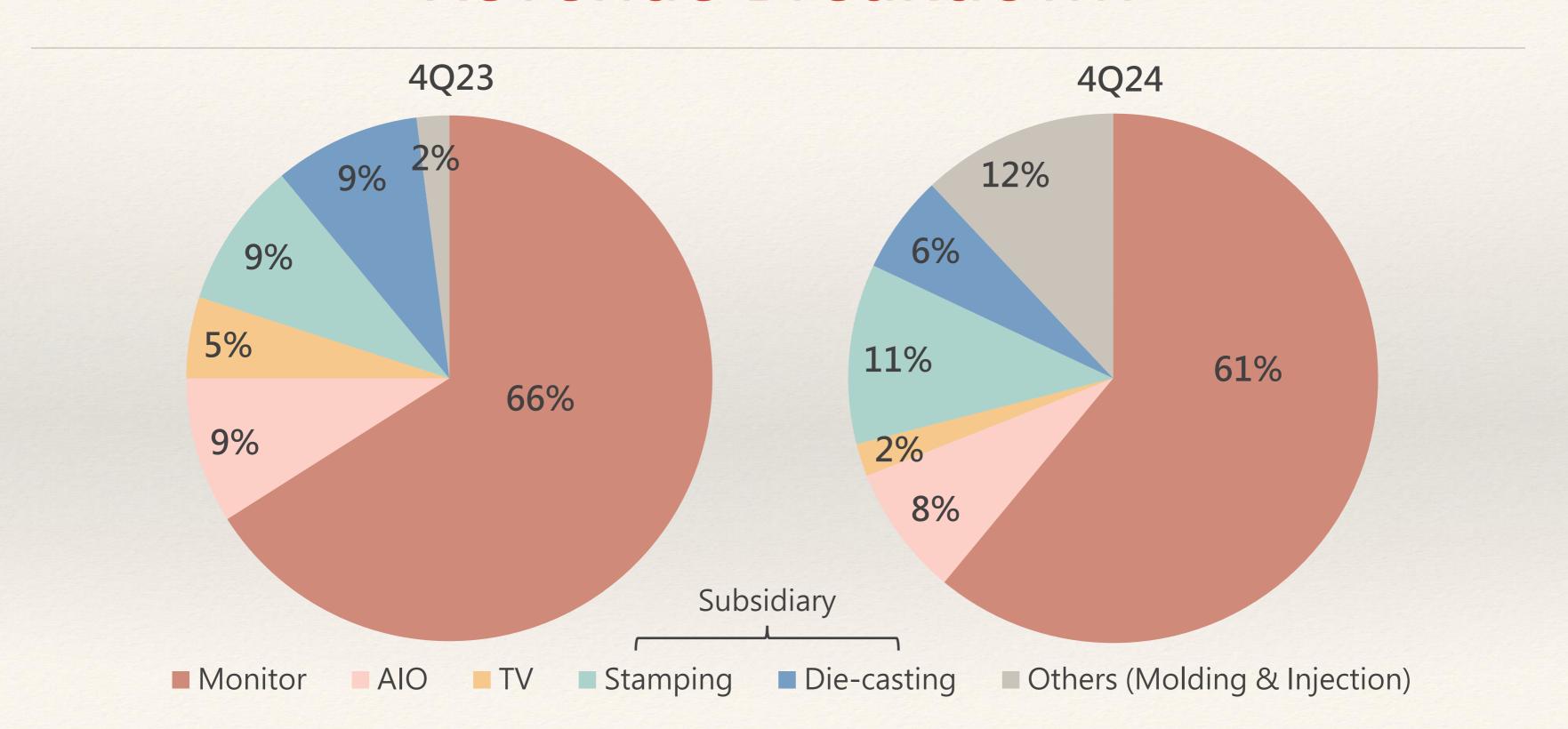


Source: Trendforce 2025/1

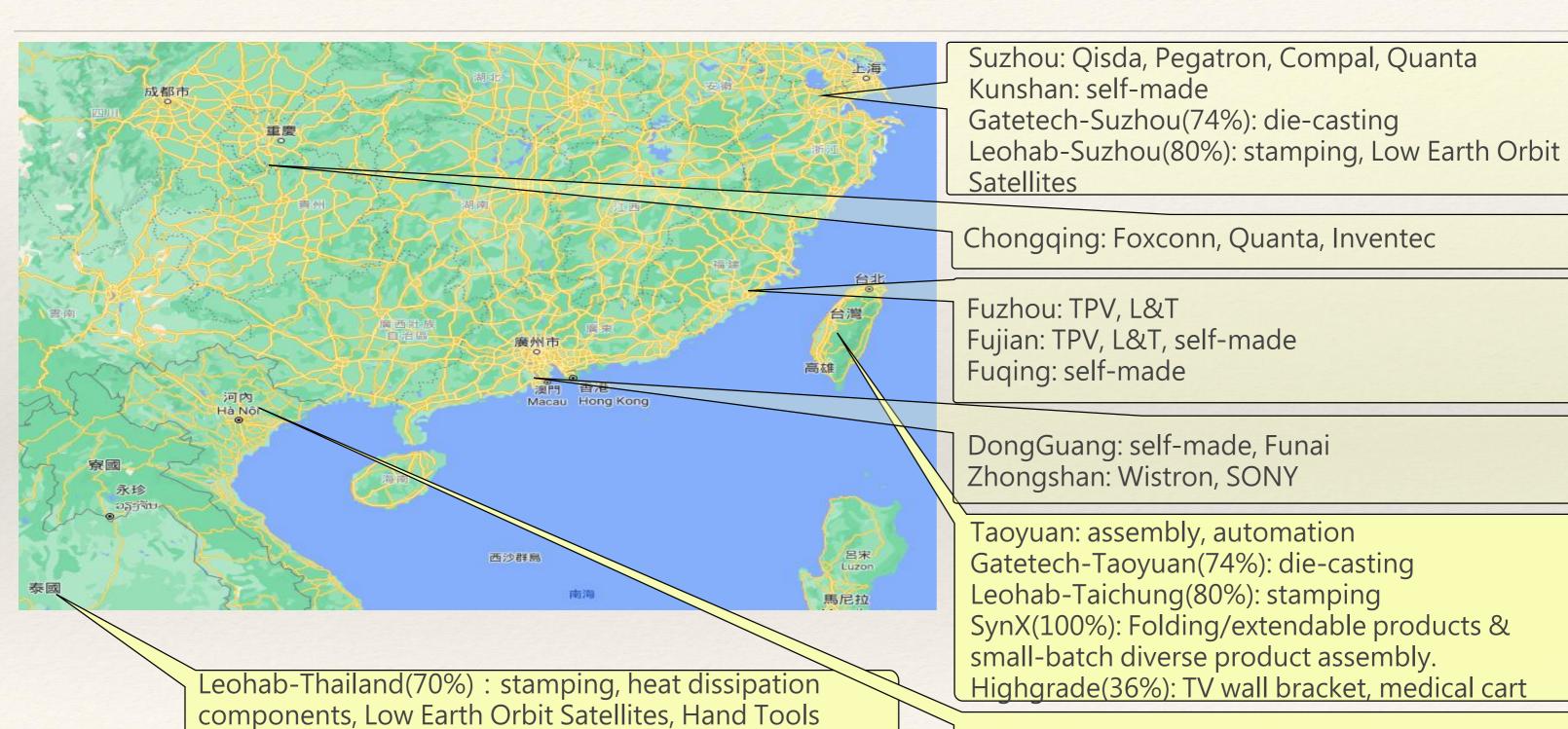
Revenue Breakdown



Revenue Breakdown



Manufacturing Sites

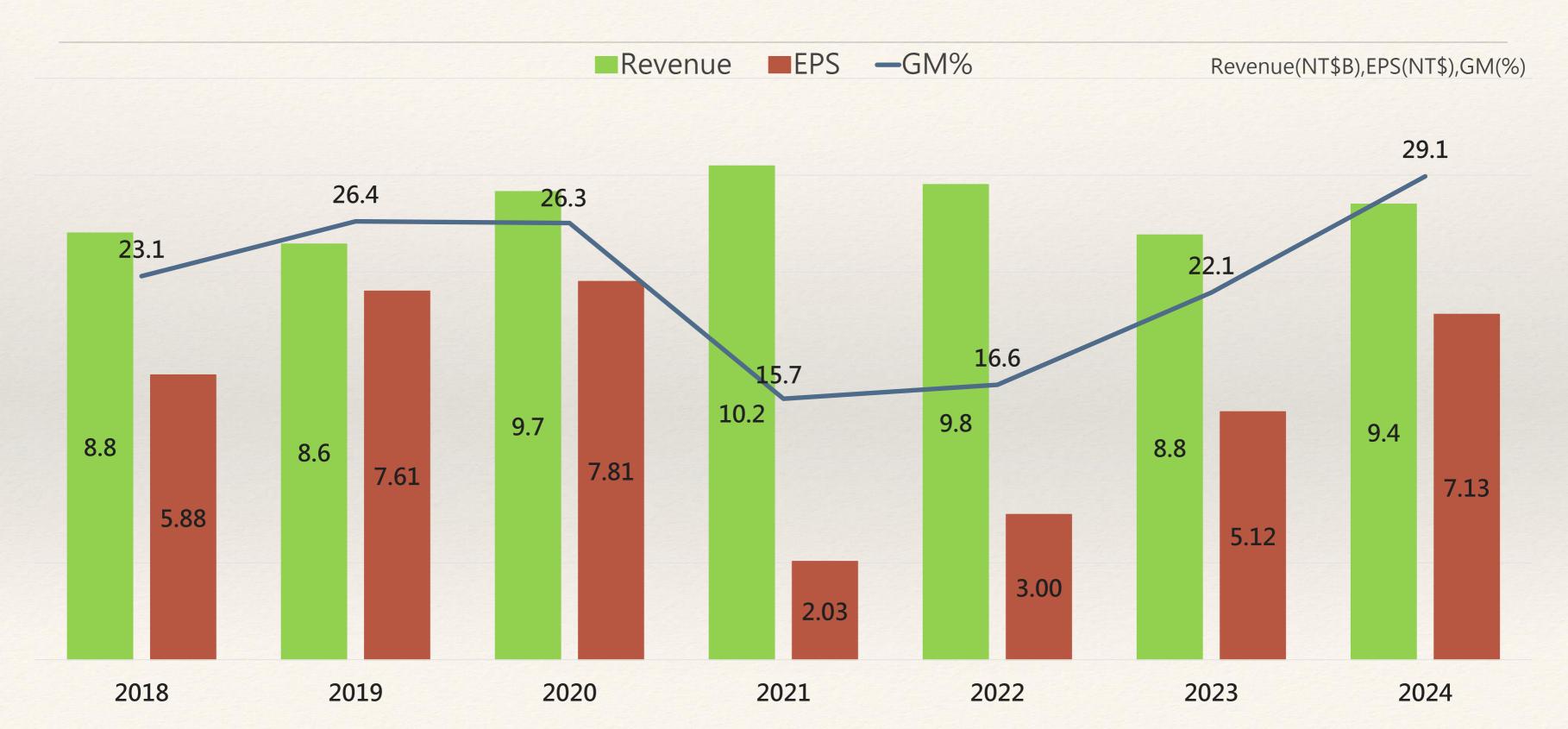


Syncmold-Thailand: Announced an investment of US\$20

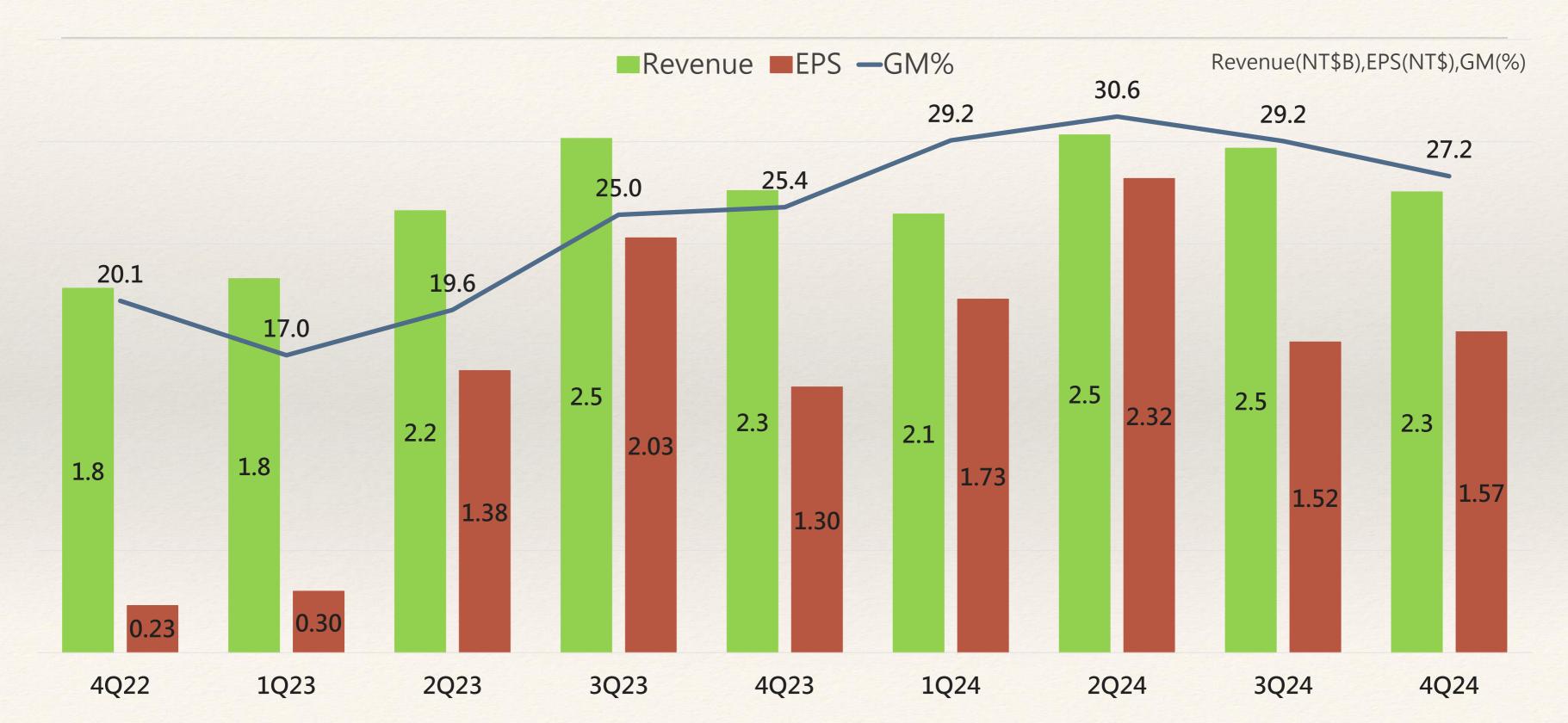
million, expected to commence operations by mid-2026.

Syncmold-Vietnam: Qisda, Wistron

Revenue and Profit Overview

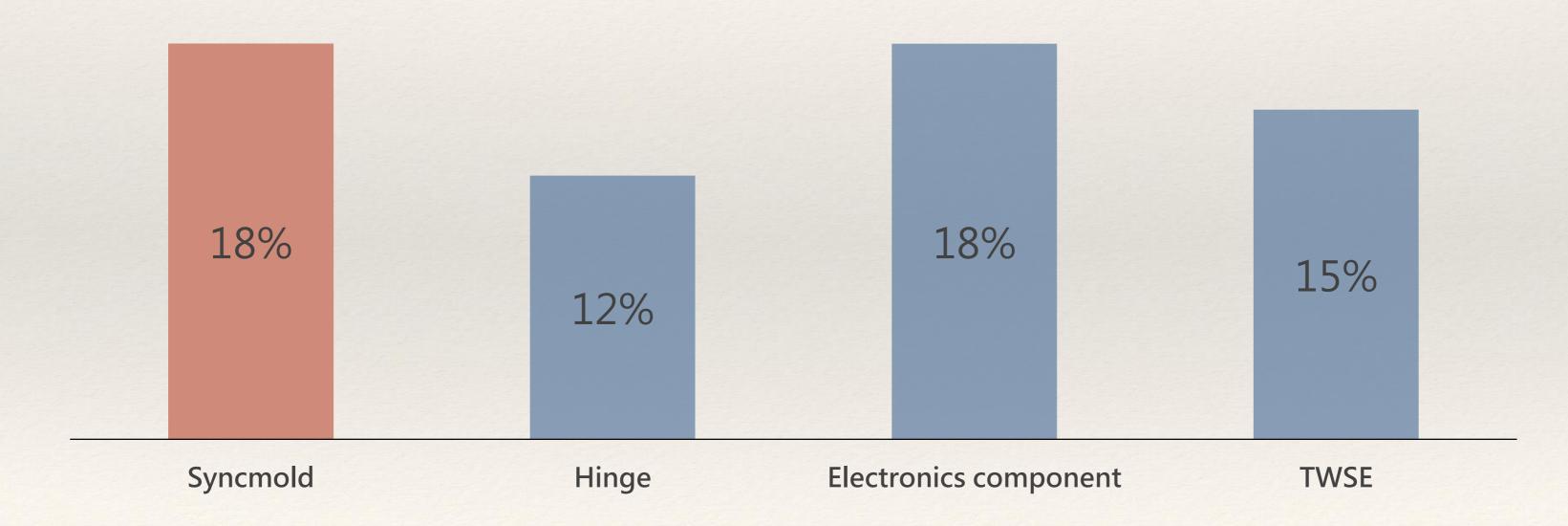


Revenue and Profit Overview



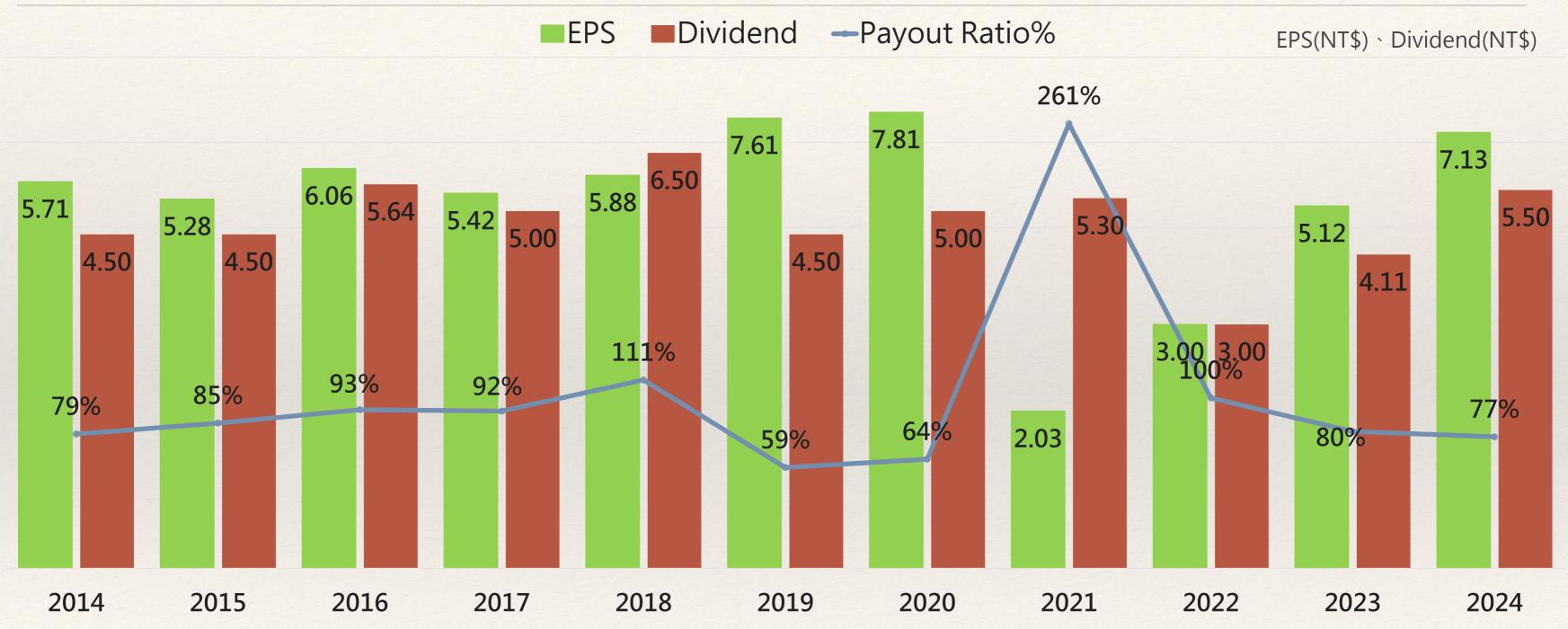
Deliver Higher ROE

2017-2023 Avg. pre tax ROE(income before tax/equity)



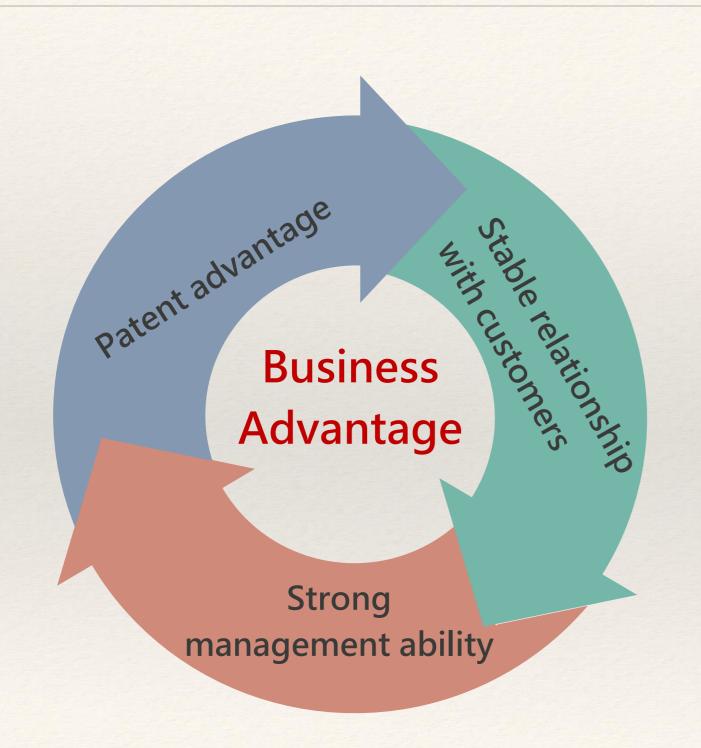
Note: given only pre-tax profit data disclosed from TWSE, we use pre tax ROE to be benchmark.

Consistent and stable dividend distribution



Since listing in 2007, Syncmold has distributed dividends for 18 consecutive years, with a cumulative EPS of NT\$96.8 and total cash dividends of NT\$80.7.

Competitive Advantage





Patent advantage

Accumulated Patents Surpassed 1,003 in the first half of 2024.



Stable relationship with customers

Long-term cooperation with brand clients, leading and formulating industrial specifications, and providing customized products and stable supply.



Strong management ability

Deliver higher ROE than peers as well as sufficient and stable free cash flow.

Business Outlook

2025

New customer & product contributions

Rising global uncertainty

Moderate growth

2026

Thailand plant begins operations

Increased new customer penetration

Growth expected to continue

Syncmold Enterprise Corp

Q&A

Thank You for Listening

