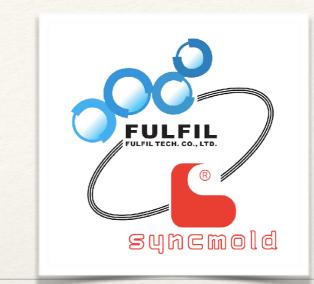
International Professional Excellent

## Syncmold Enterprise Corp

2024/6



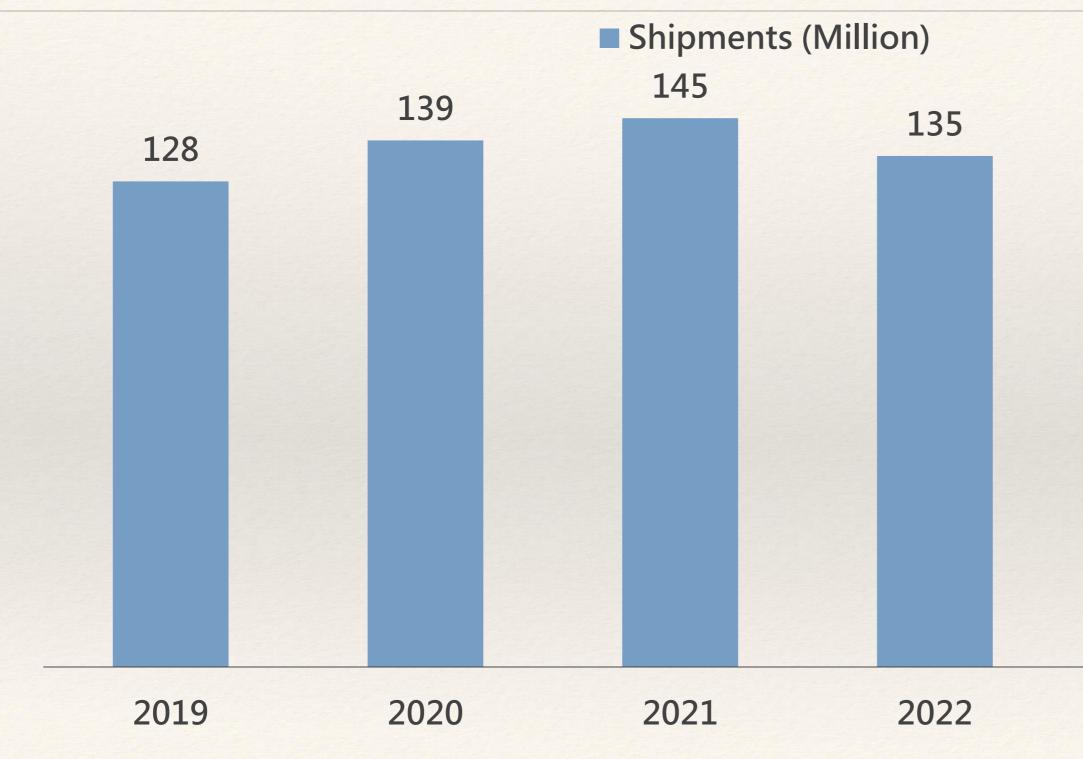


# Syncmold Introduction

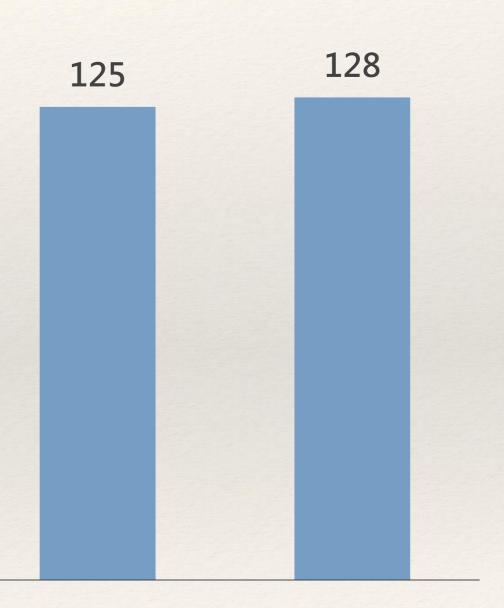
- \* Employee: 5,500
- \* 1Q24 Book Value per Share: NT\$51.3
- Major products:
  - Electronic component application (Monitor/TV/AIO hinge & stand)
  - Plastic moldling & Injection
  - Aluminum and magnesium die-casting: Gatetech
  - Precise hinge & stamping: Leohab



## **Global Monitor Industry Forecast**

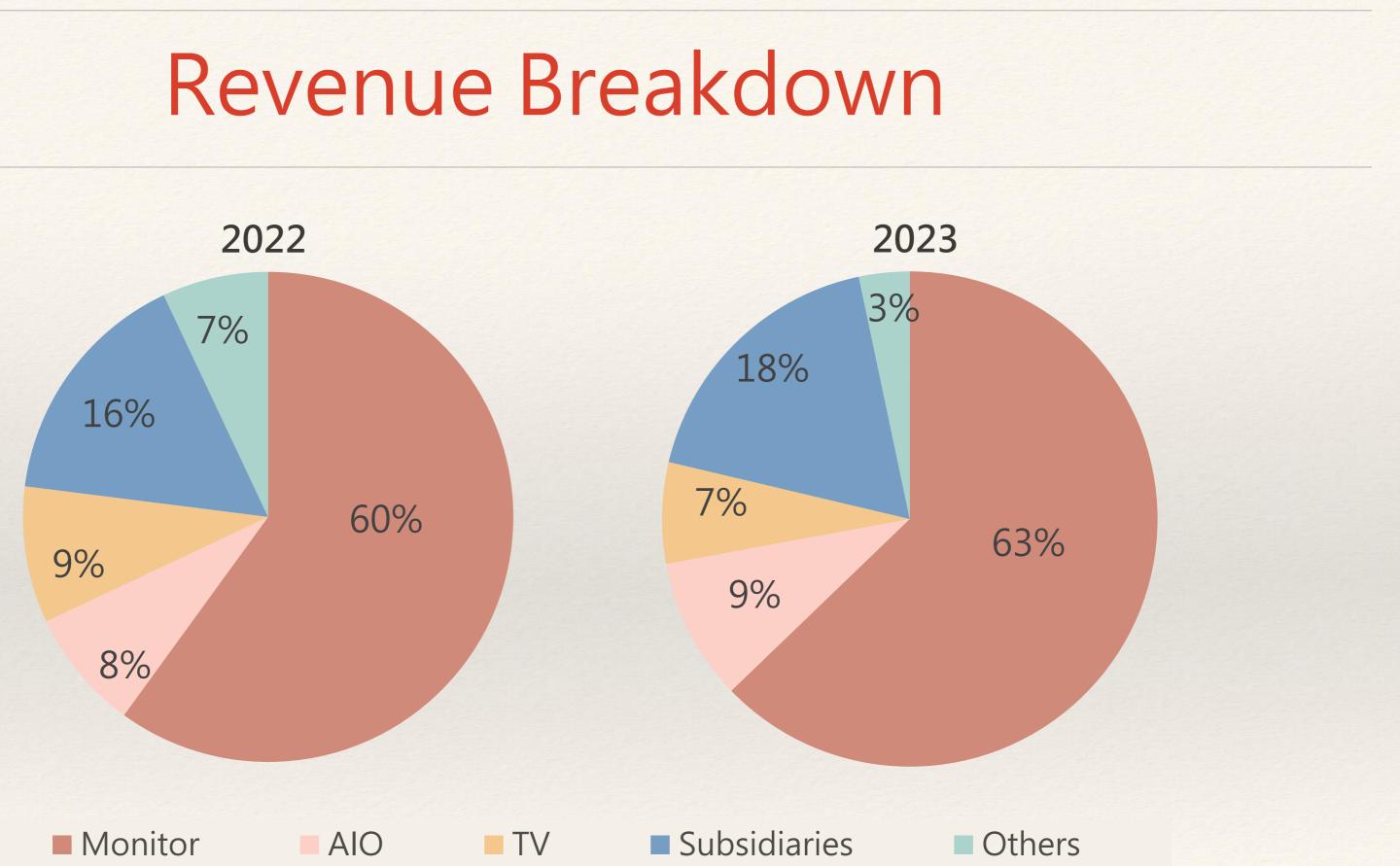


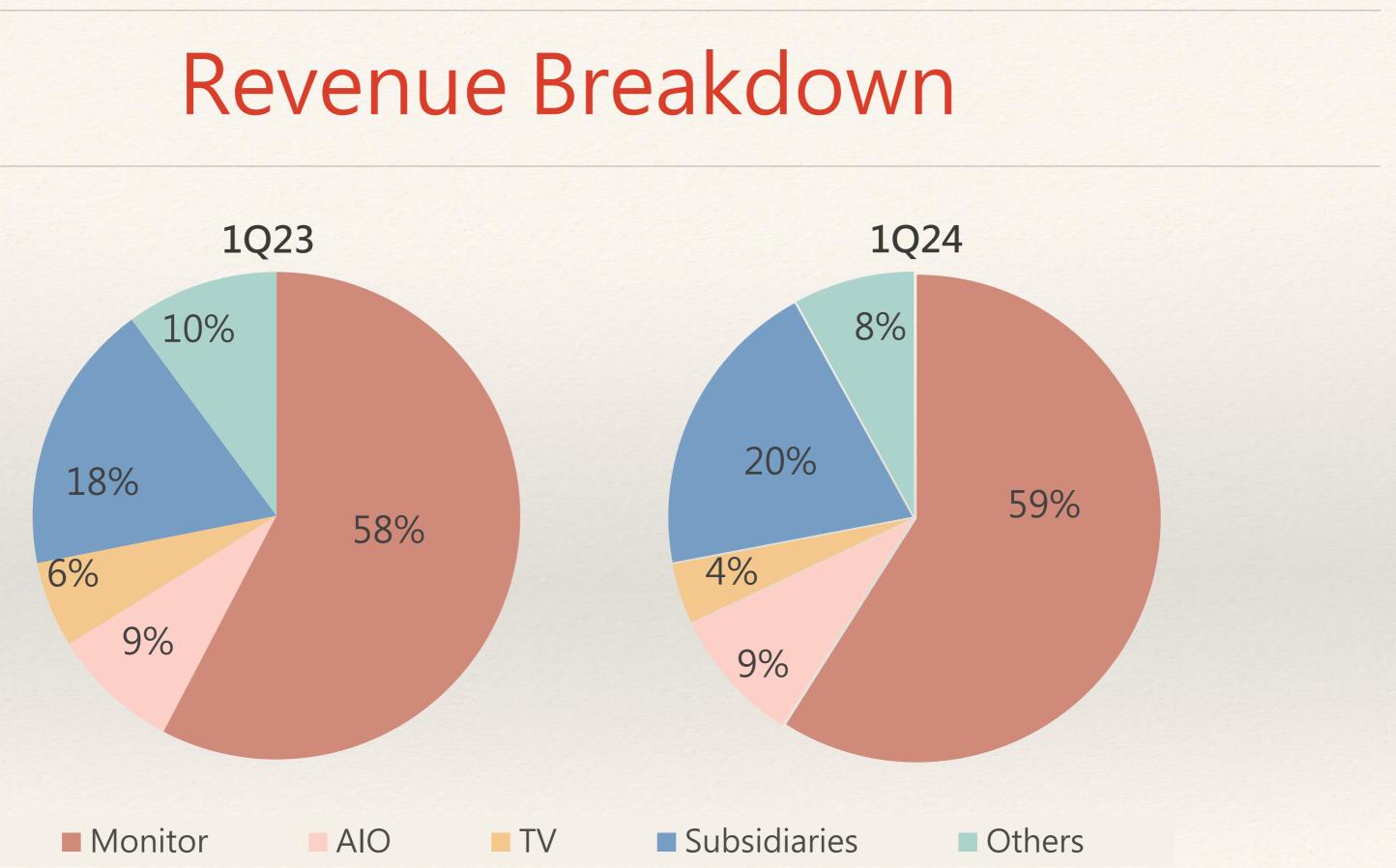
Source: Trendforce, 1Q 2024



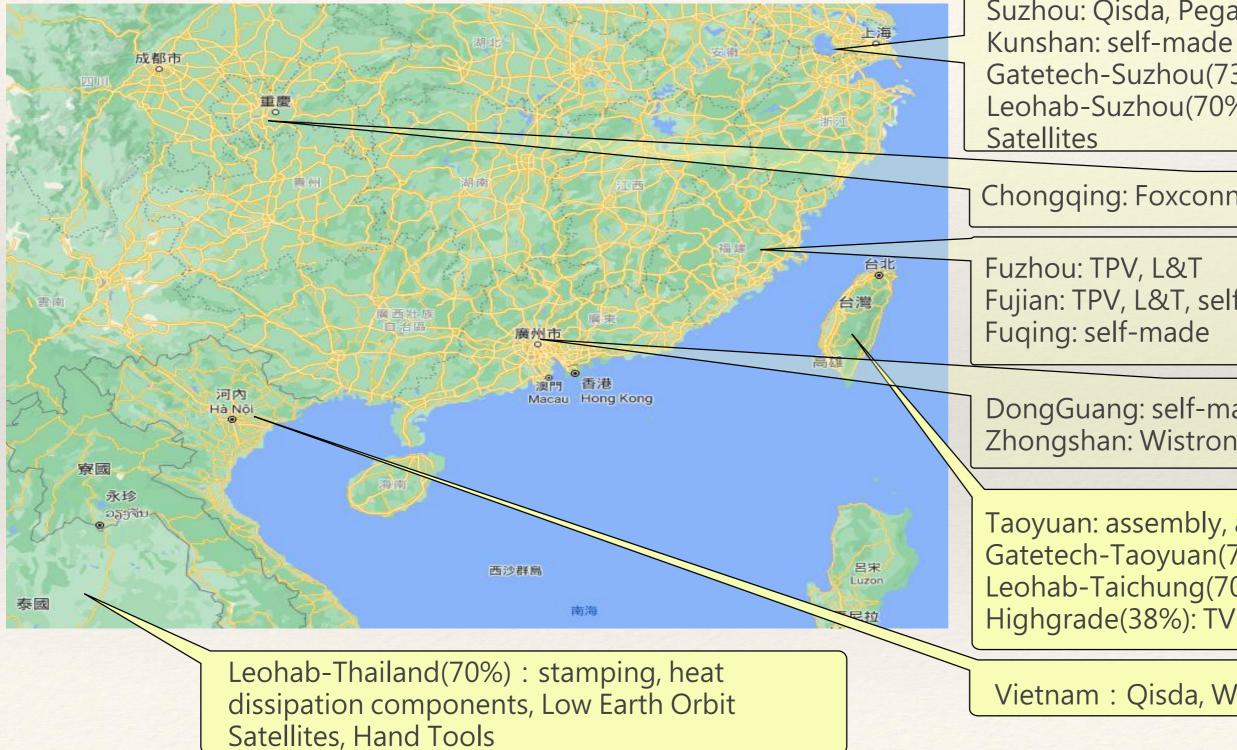
2023

2024(F)





## Manufacturing Sites



Suzhou: Qisda, Pegatron, Compal, Quanta Gatetech-Suzhou(73%): die-casting Leohab-Suzhou(70%): stamping, Low Earth Orbit

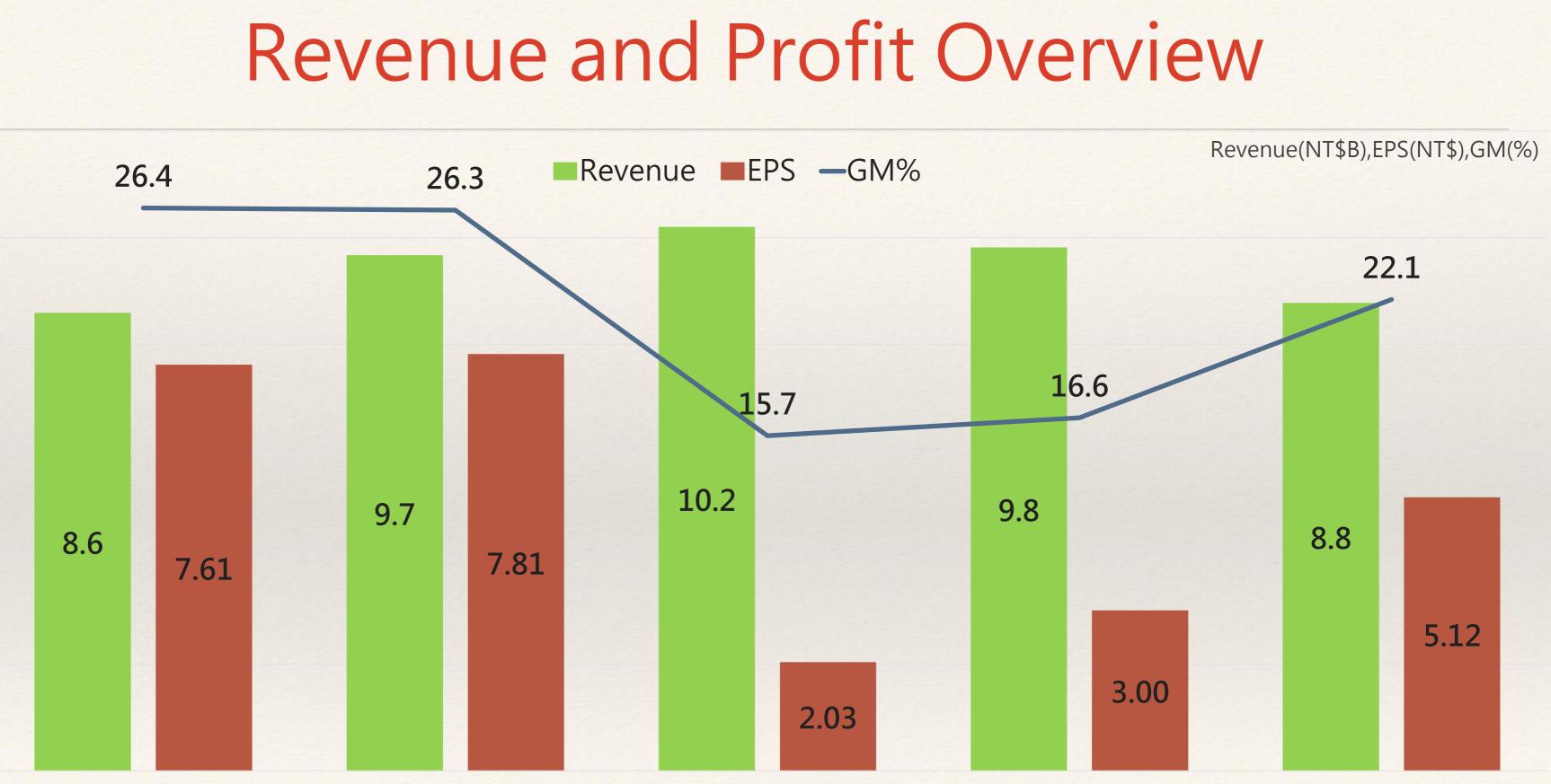
Chongqing: Foxconn, Quanta, Inventec

Fujian: TPV, L&T, self-made

DongGuang: self-made, Funai Zhongshan: Wistron, SONY

Taoyuan: assembly, automation Gatetech-Taoyuan(73%): die-casting Leohab-Taichung(70%): stamping Highgrade(38%): TV wall bracket, medical cart

Vietnam : Qisda, Wistron



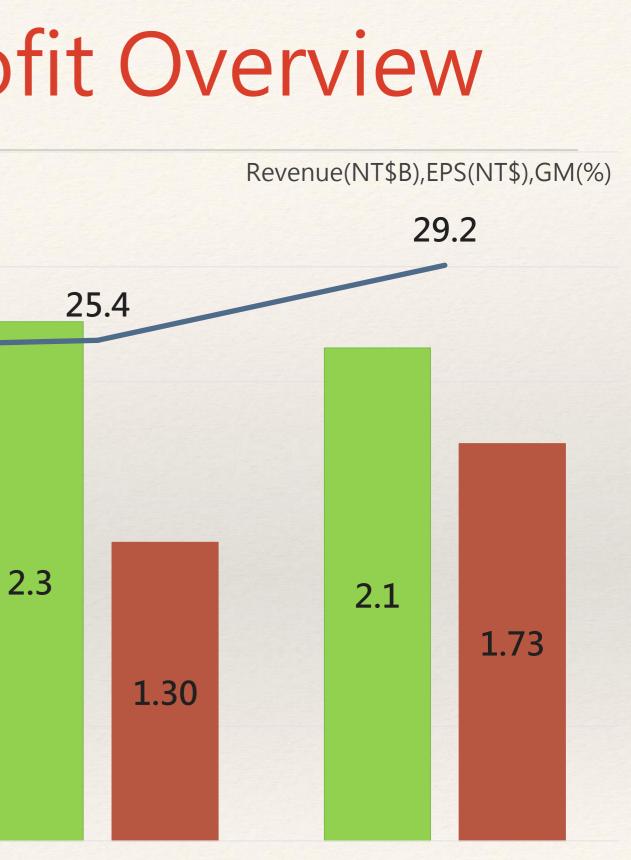
## Quarterly Revenue and Profit Overview

■Revenue ■EPS —GM% 25.0 **1**9.6 17.0 2.5 2.2 2.03 1.8 1.38 0.30

1Q23

2Q23

3Q23

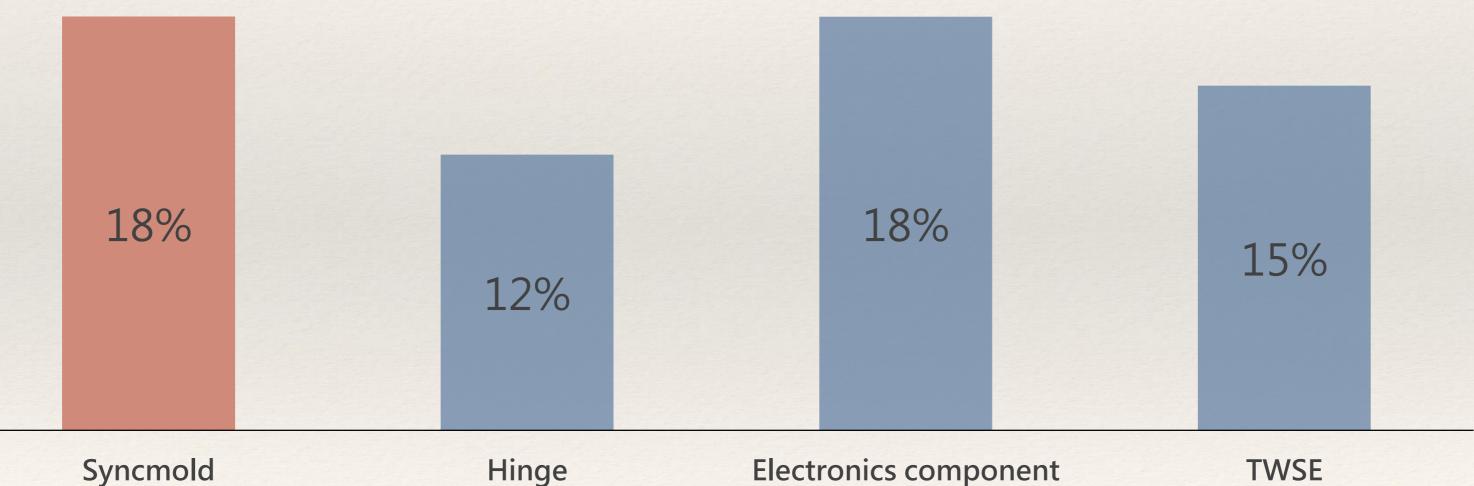


4Q23

1Q24

## Deliver Higher ROE

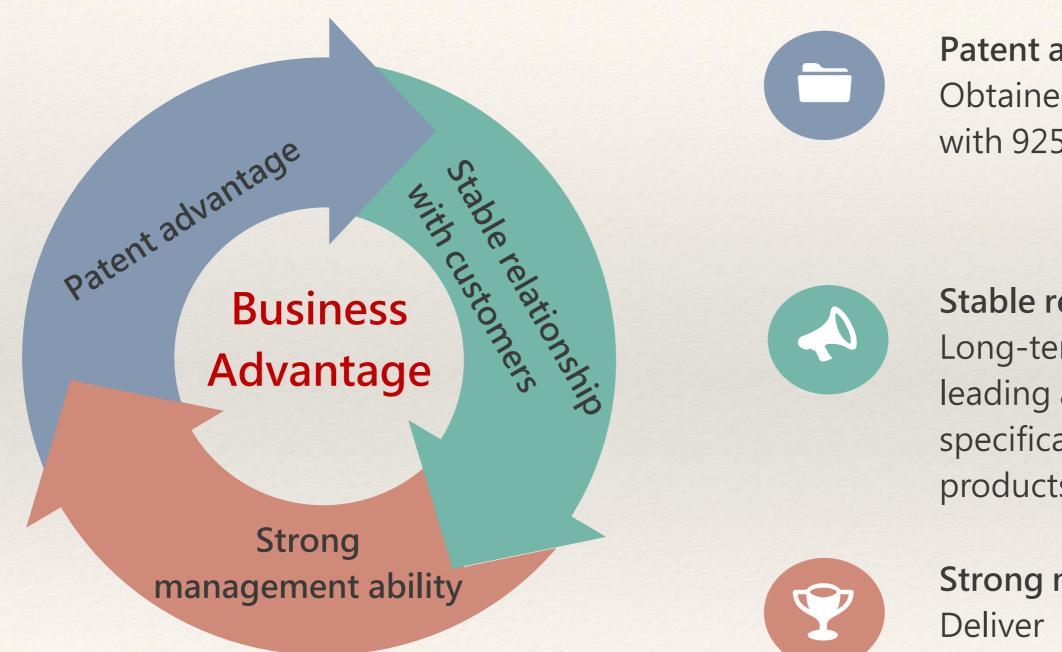
2017-2023 Avg. pre tax ROE( income before tax/equity)



Note: given only pre-tax profit data disclosed from TWSE, we use pre tax ROE to be benchmark



# Competitive Advantage



### Patent advantage Obtained more than 140 patents in Y2022, with 925 accumulated patents.

### Stable relationship with customers Long-term cooperation with brand clients, leading and formulating industrial specifications, and providing customized products and stable supply.

### Strong management ability

Deliver higher ROE than peers as well as sufficient and stable free cash flow.

# Strategy and Prospect

### Long-term Goal

Expand the operational scale of the group and enhance profitability.

- Integrate Customer Resources and **Collaborative Projects**
- **Diversify Product Applications**
- **Mitigate Production Risks in Single Regions**

## Short-term Goal

**Boost Competitiveness and Strengthen Long-term Operations** 

- Continuously Focus on Innovation and R&D
- **Expand New Product Applications**
- **Broaden Business Reach**
- **Optimize Production Configuration and Efficiency**

Expand

### Syncmold Enterprise Corp

Q&A

Thank You for Listening

