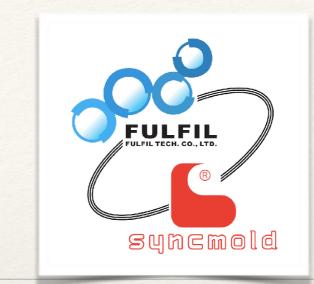
International Professional Excellent

# Syncmold Enterprise Corp

2023/6



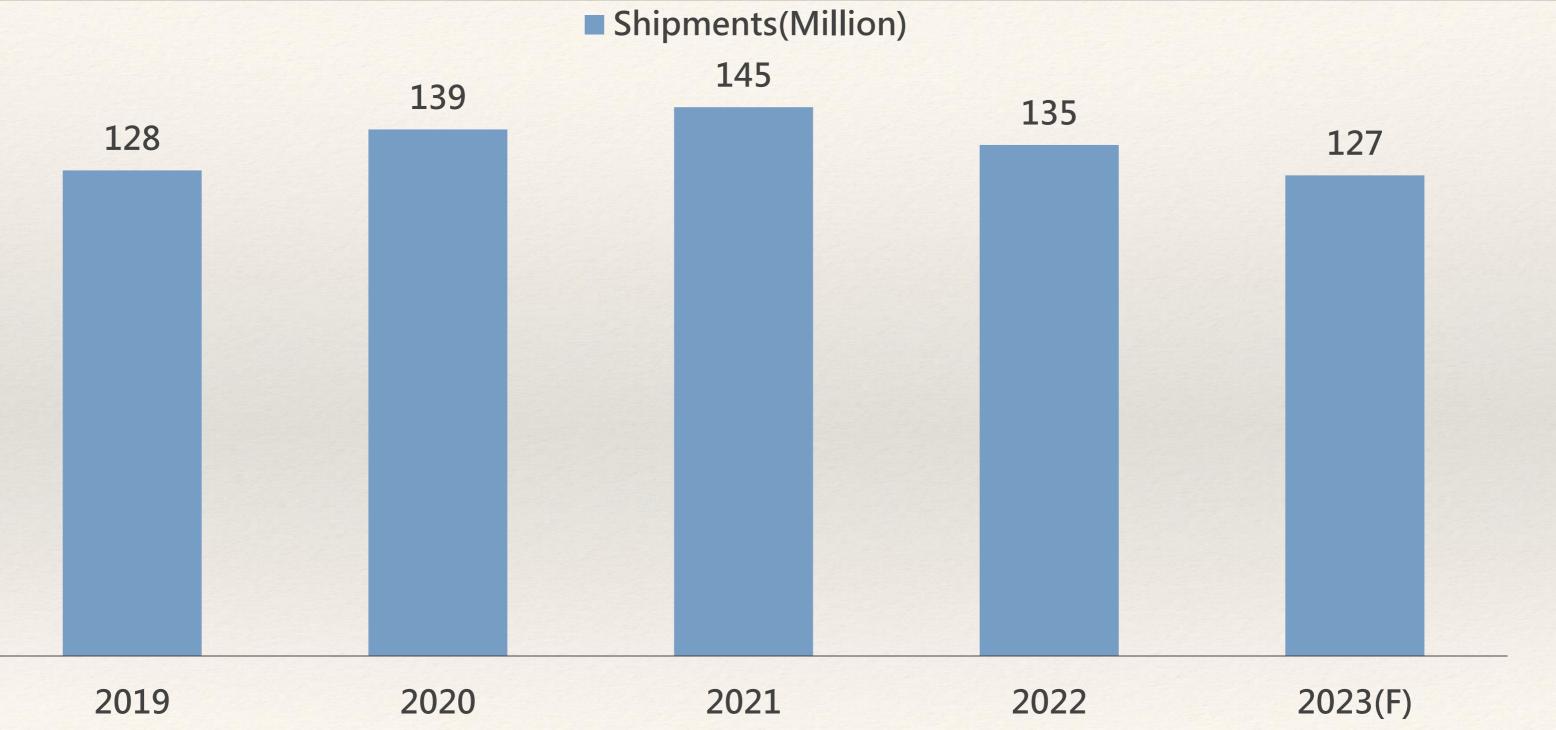


# Syncmold Introduction

- \* Employee: 5,500 (2023/3)
- \* 1Q23 Book Value per Share: NT\$45.3
- Major products:
  - Electronic component application (Monitor/TV/AIO hinge & stand)
  - Plastic moldling & Injection
  - Aluminum and magnesium die-casting: Gatetech
  - Precise hinge & stamping: Leohab



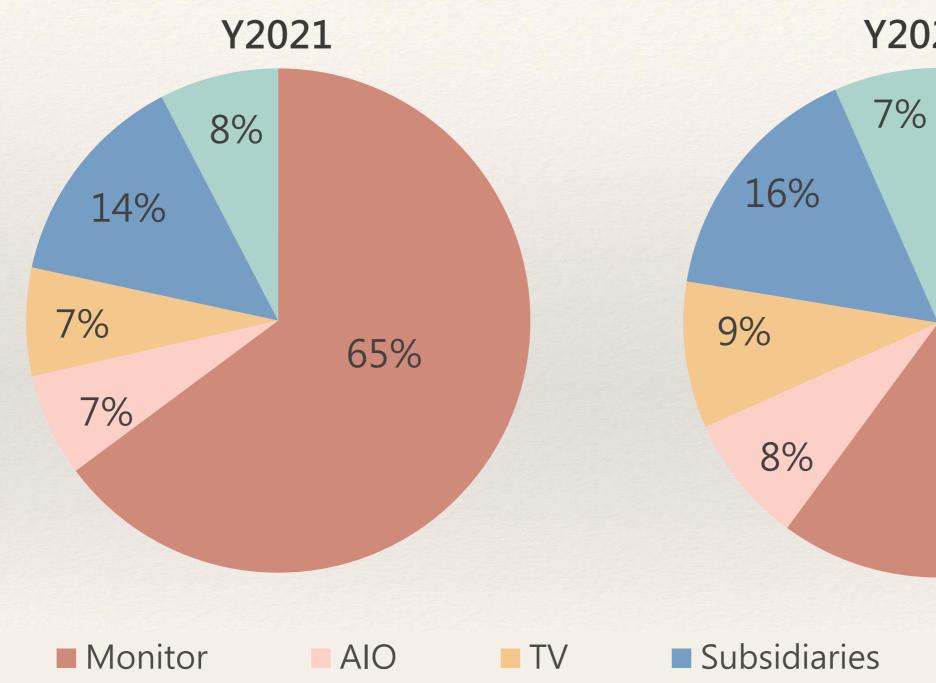
## **Global Monitor Industry Forecast**



Source: Trendforce 2023/Q1



# **Revenue Breakdown**

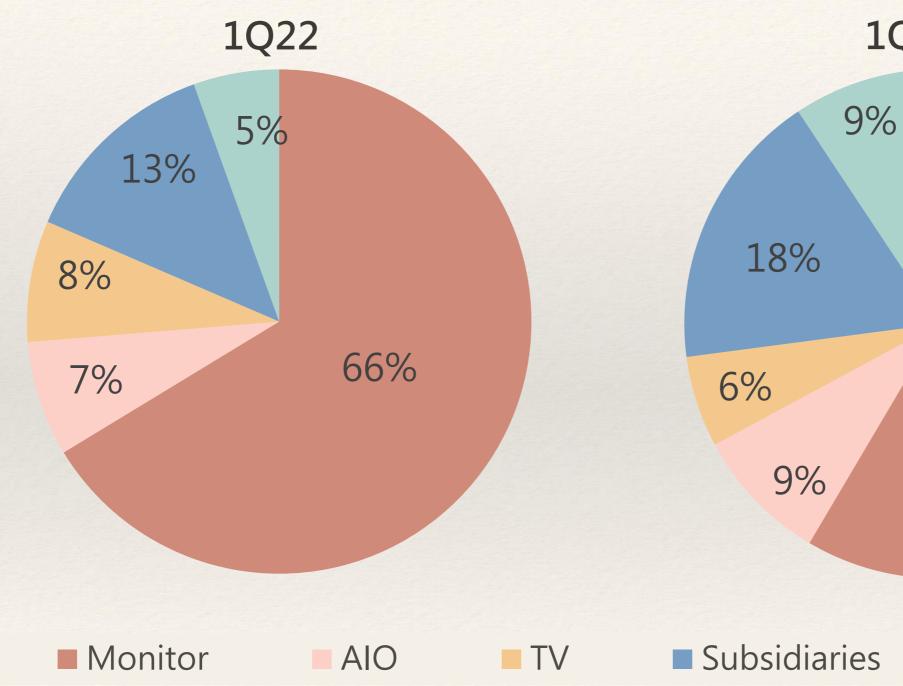


## Y2022

### 60%



## Revenue Breakdown

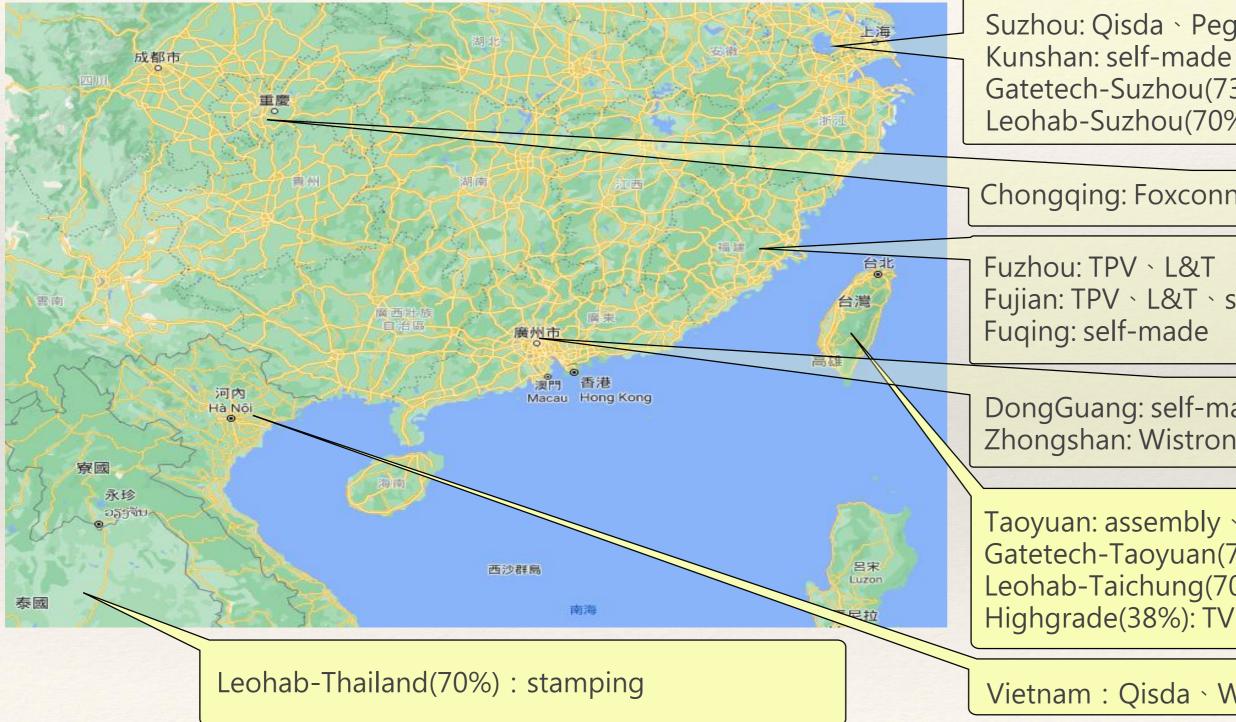


### 1Q23

### 58%



# Manufacturing Sites



Suzhou: Qisda · Pegatron · Compal · Quanta Gatetech-Suzhou(73%): die-casting Leohab-Suzhou(70%): stamping

Chongqing: Foxconn 
Quanta Inventec

Fujian: TPV \ L&T \ self-made

DongGuang: self-made 

Funai Zhongshan: Wistron · SONY

Taoyuan: assembly <a> automation</a> Gatetech-Taoyuan(73%): die-casting Leohab-Taichung(70%): stamping Highgrade(38%): TV wall bracket, medical cart

Vietnam : Qisda · Wistron

# **Group Application Scope**

#### Gatetech / Die-Casting

- SSD
- Rugged NB
- Automotive parts

### Leohab Stamping

- Precise 360° small hinge
- thermal products
- keyboard brackets

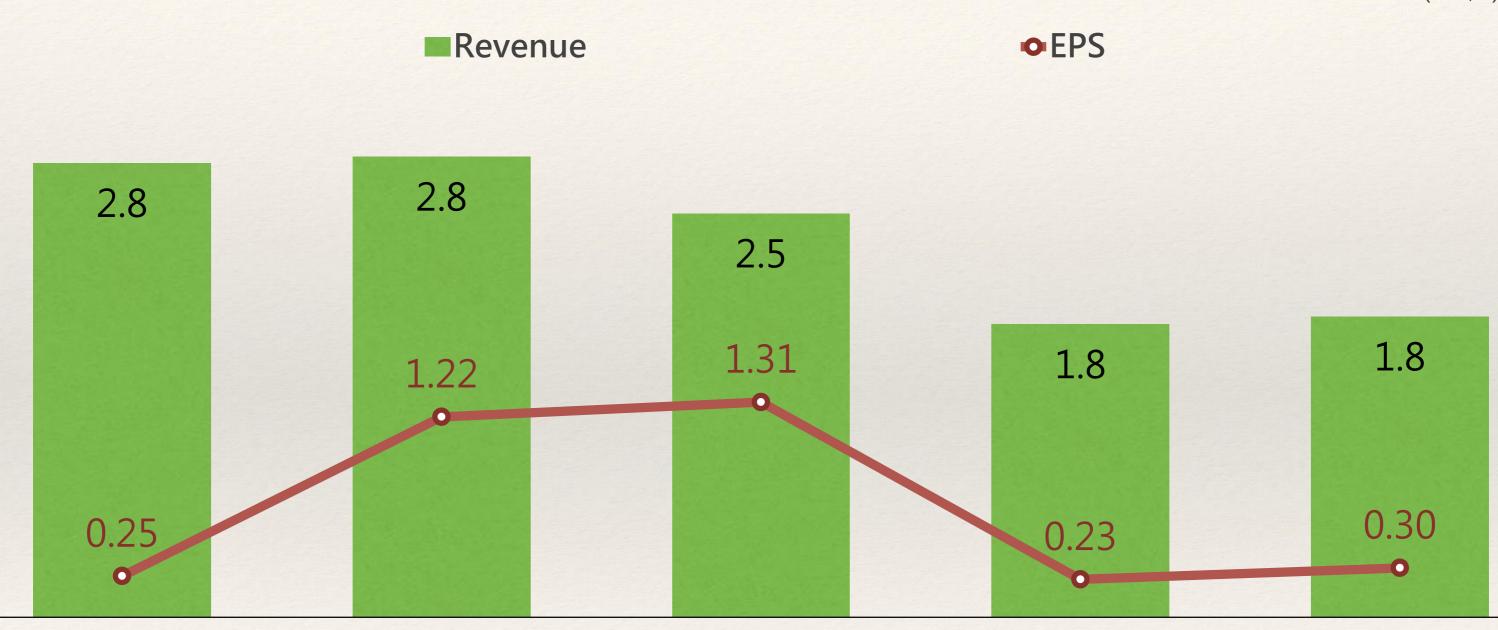
### Vertical integration to enhance components supply

Horizontal cooperation to develop new applications

#### Syncmold

**Monitor Stand** Computer, Gaming, AIO, TV

# Quarterly Revenue and EPS



3Q22

Note: EPS is calculated by net income/quarter-end capital

2Q22

1Q22

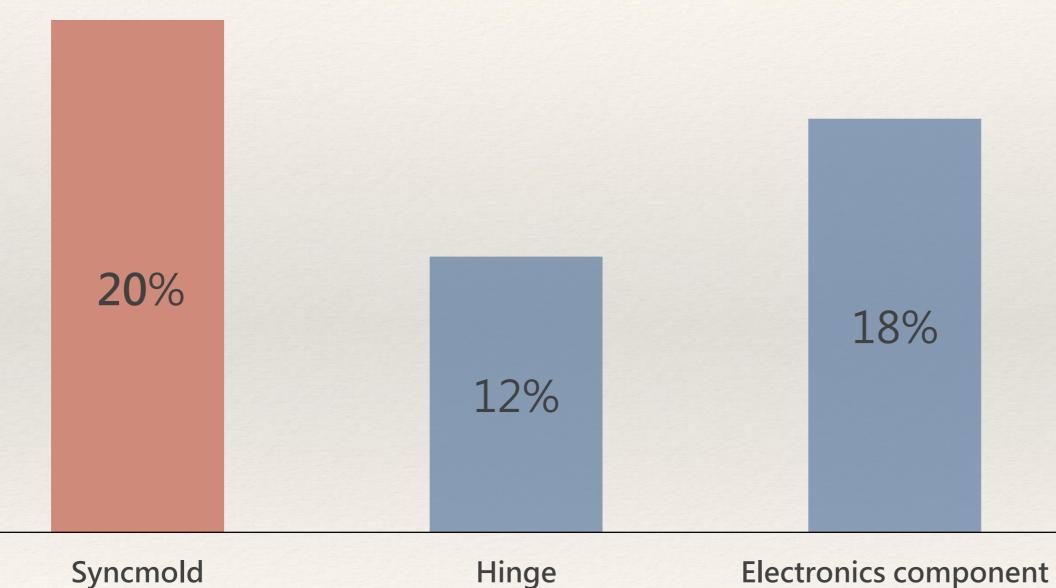
#### Revenue(NT\$B)EPS(NT\$)

4Q22

1Q23

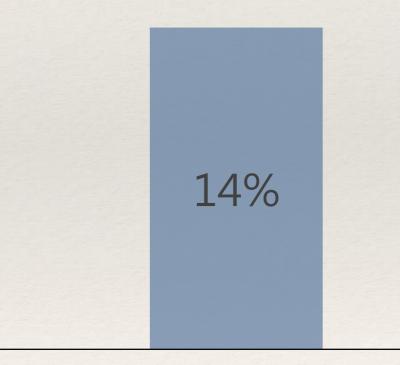
# Deliver Higher ROE

2017-2022 Avg. pre tax ROE( income before tax/equity)



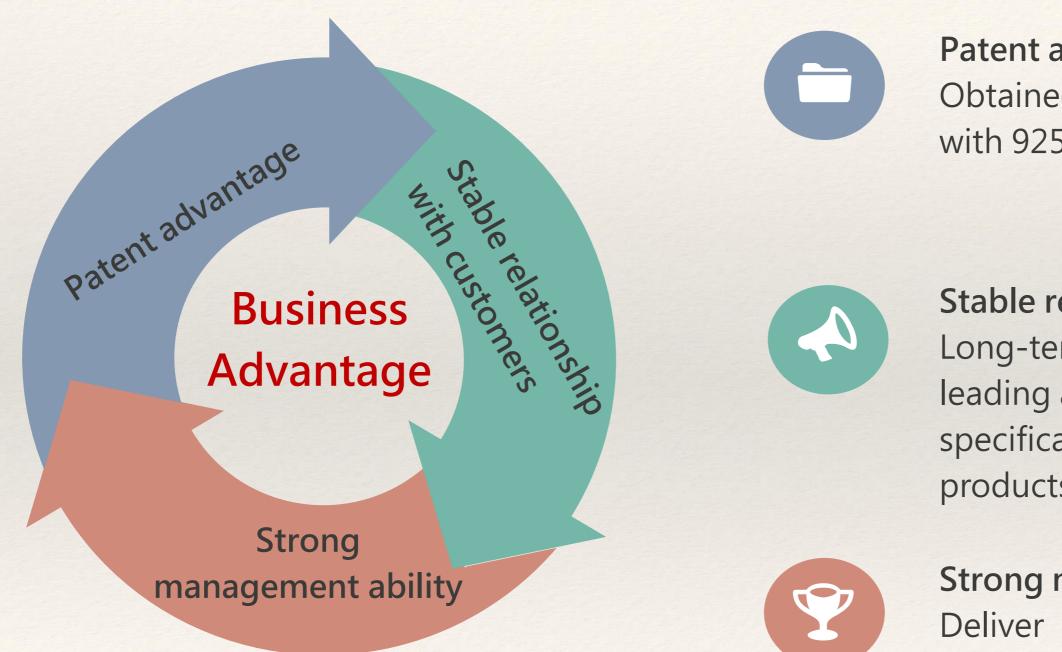
Note: given only pre-tax profit data disclosed from TWSE, we use pre tax ROE to be benchmark





TWSE

# Competitive Advantage



### Patent advantage Obtained more than 140 patents in Y2022, with 925 accumulated patents.

### Stable relationship with customers Long-term cooperation with brand clients, leading and formulating industrial specifications, and providing customized products and stable supply.

### Strong management ability

Deliver higher ROE than peers as well as sufficient and stable free cash flow.

# Strategy and Prospect

### Long-term Goal

Expand the operational scale of the group and enhance profitability.

- Diversify product applications.
- Mitigate production risks in single area.
- Subsidiaries' operation bring synergy to the group

### Short-term Goal

Continuously integrate the group resources, adjust capacity allocation.

- Improve R&D and production efficiency, and manage cost structures.
- Adjust group capacity allocation, and set up production base in Southeast Asia.

### Syncmold Enterprise Corp

Q&A

Thank You for Listening

