

International Professional Excellent



信錦企業股份有限公司

Syncmold Enterprise Corp

2019/4

信錦- 軸承與底座的領導廠商

- ❖ 擁有機構技術、模具設計製作及產品研發能力，提供世界級一流客戶具競爭力之服務及產品

Serve worldwide customers with specializing in mechanism design, well versed in molding and machined parts, high quality products and total solutions

- ❖ 歷年營運績效優良、財務結構健全、高ROE及高股利率

Deliver good business results, sound financial structure, higher ROE and attractive dividend yield over 10 years

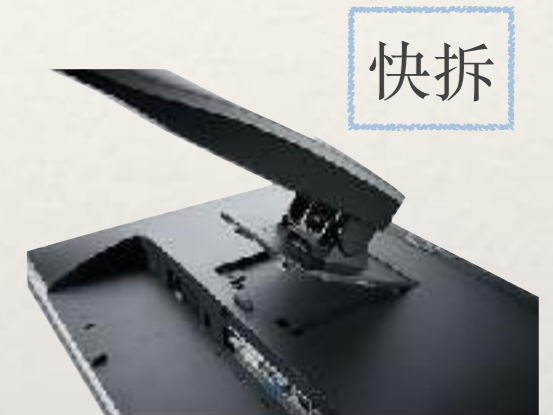
- ❖ 持續領導地位並擴展產品應用領域，創造更大的股東利益

Keep ahead in current position and explore new apps for growth and create value for all shareholders

公司簡介 Company Introduction

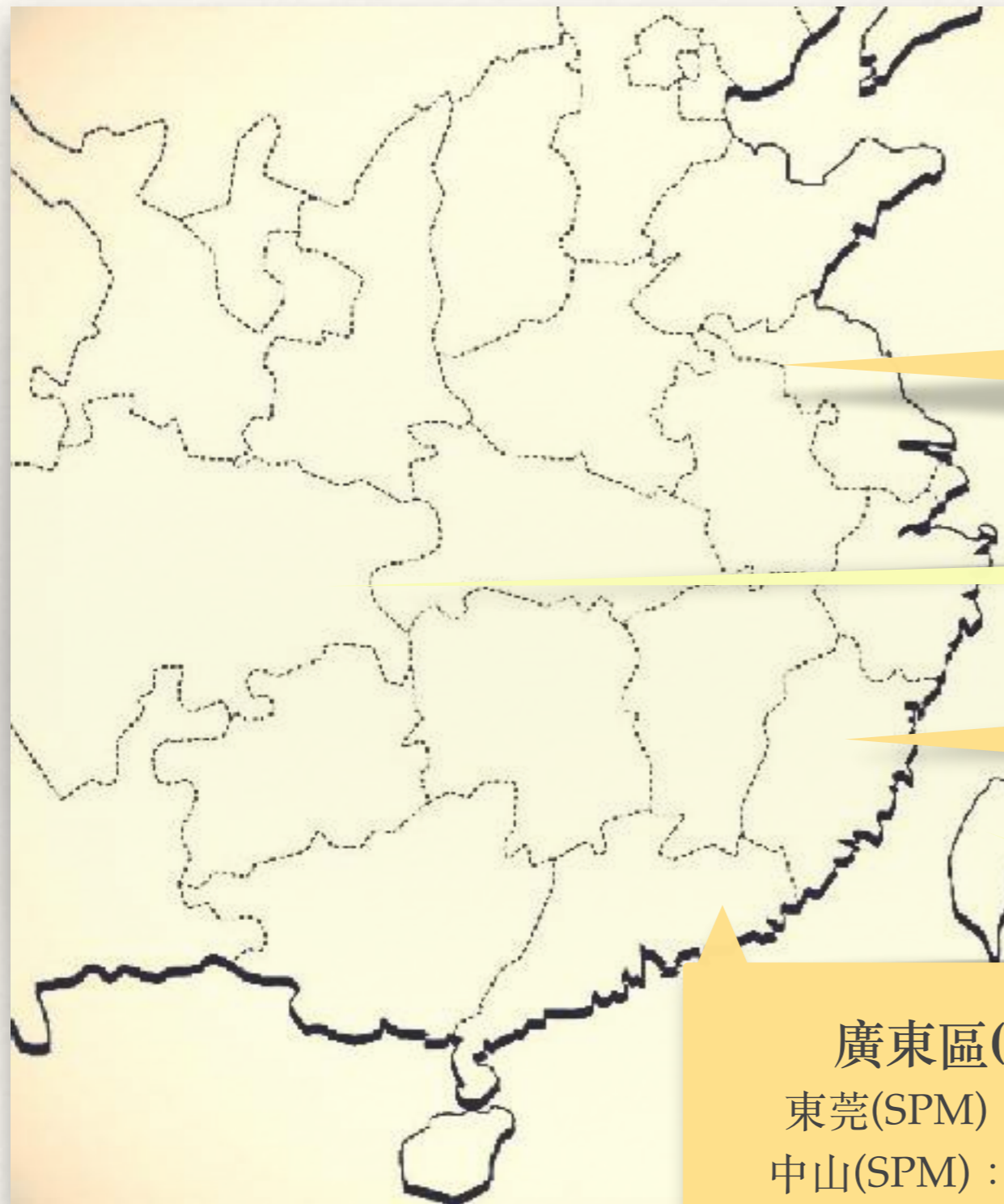
Syncmold, a worldwide hinge / stand leading provider, established in 1979 and listed on TWSE in 2009(code:1582)

- ❖ 總部Headquarter: 新北市 New Taipei City
- ❖ 董事長Chairman: 陳秋郎 Mr. Chen
- ❖ 員工人數Employees: 約4,500
- ❖ 資本額Capital: NT\$1.24B
- ❖ Y2018總資產Assets:NT\$8.4B
- ❖ Y2018營收Revenue: NT\$8.8B
- ❖ 主要產品Major products:
 - ❖ 零組件產品component products(Monitor / TV / AIO hinge & stand)
 - ❖ 塑膠產品plastic products(plastic mold / plastic injection)



生產據點 Manufacturing Sites

Note: S: Stand Assembly M: Mold P: Plastic Injection



華東區(100%) :

蘇州(100%)(S) : 佳世達、和碩、仁寶、廣達
昆山 : 自製

重慶(100%)(S) : 富士康、廣達、英業達

福州區(100%) :

福州(S) : 冠捷、捷星
冠華(PM) : 自製、冠捷、捷星
福清 : 自製

廣東區(100%) :

東莞(SPM) : 自製、船井
中山(SPM) : 緯創、SONY

高誠(38%) : TV壁掛架

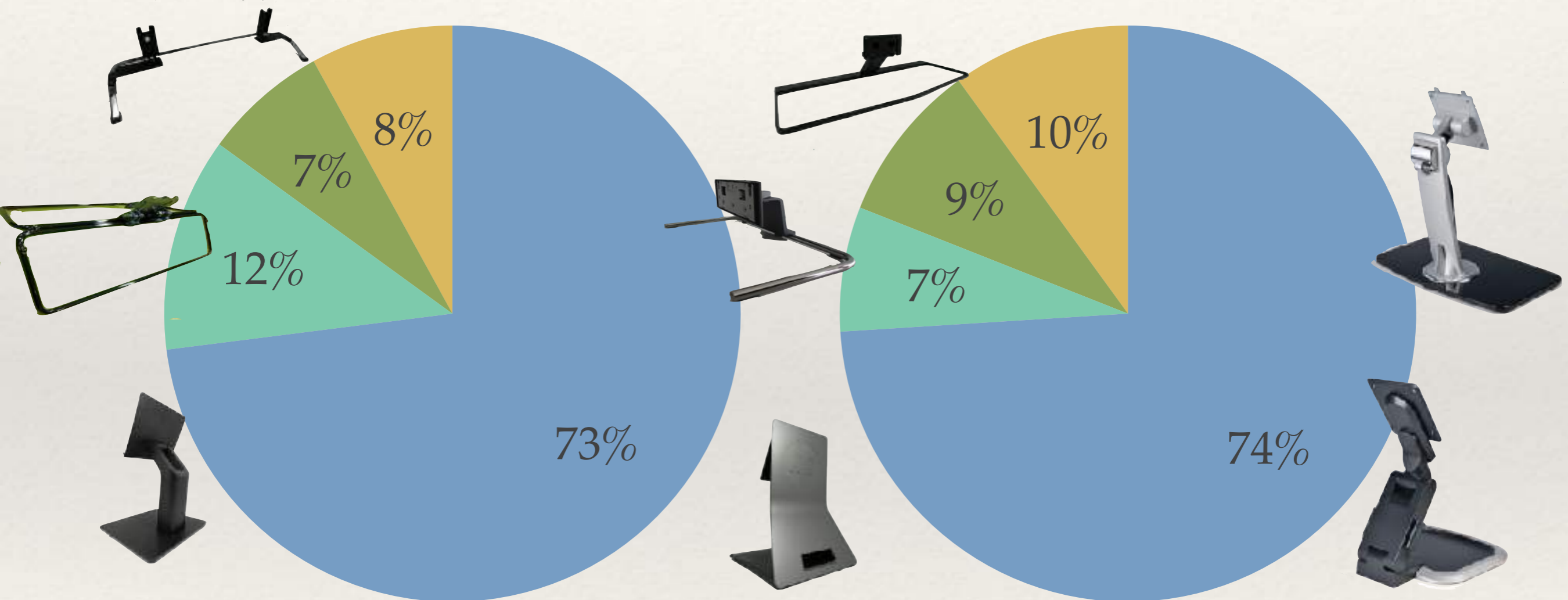
專注於中高階產品 High-End Model Design



產品組合 Product Mix

Y2018

Y2017



● Monitor

● AIO

● TV

● Mold

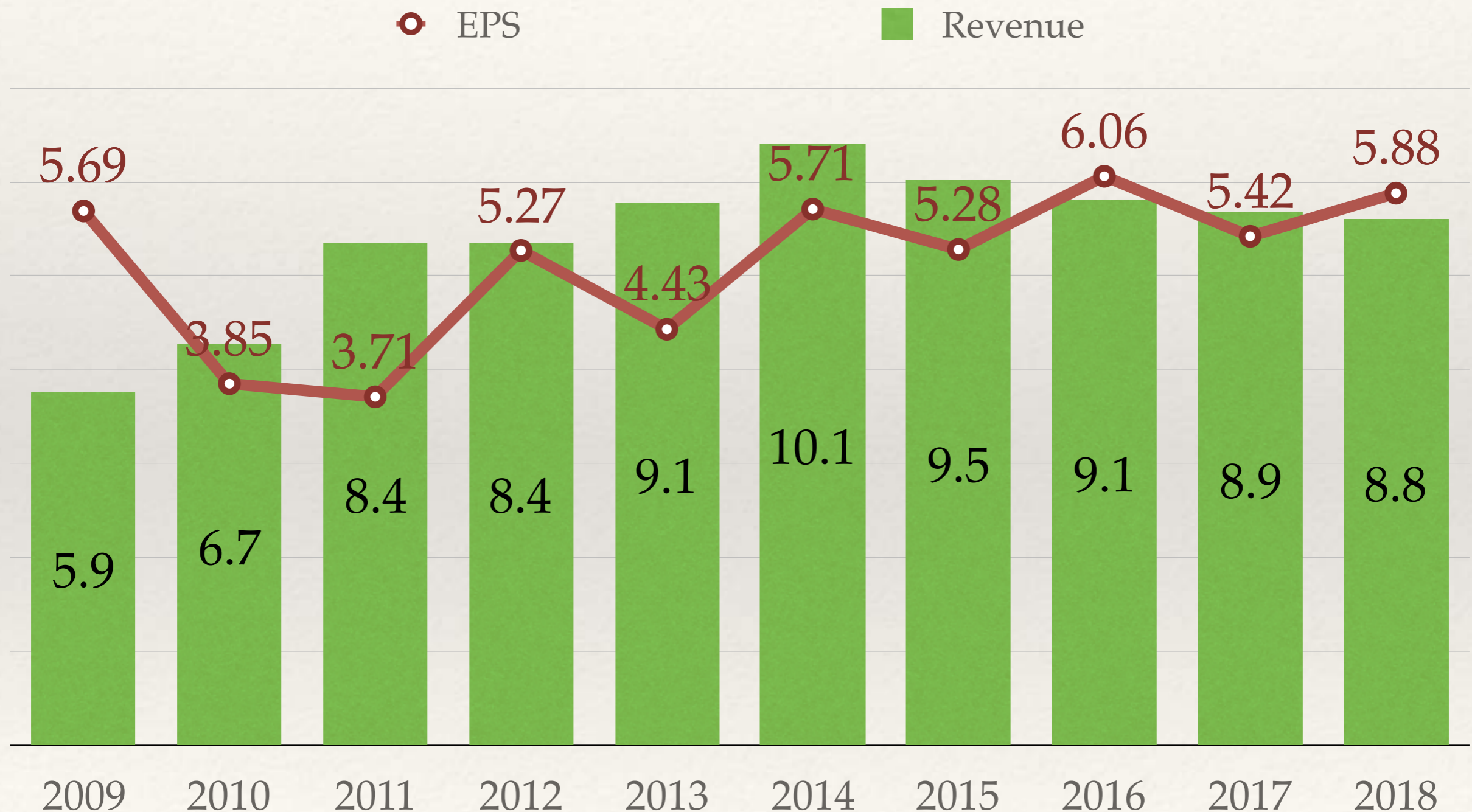
註：base on revenue breakdown 以營收為基準分類

世界級客戶 Major Customers



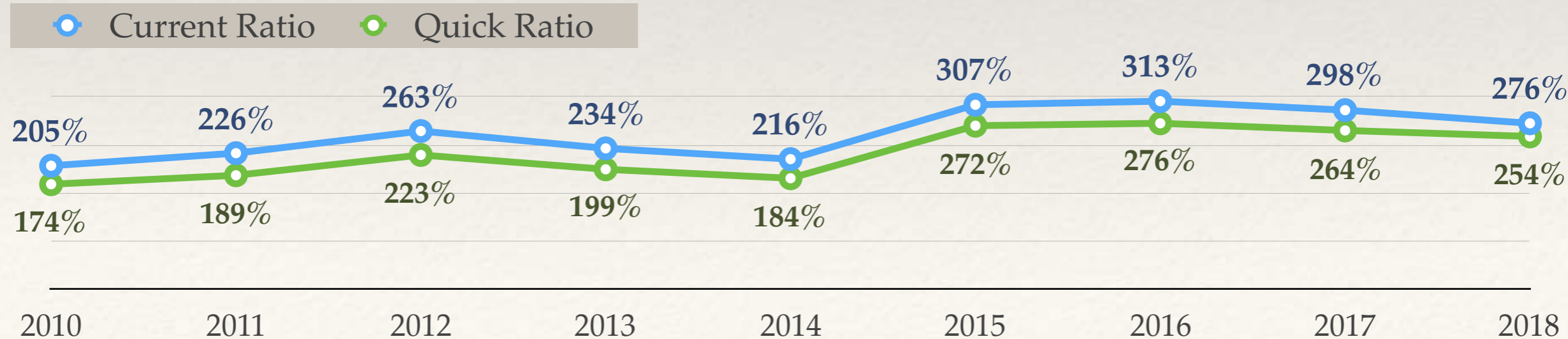
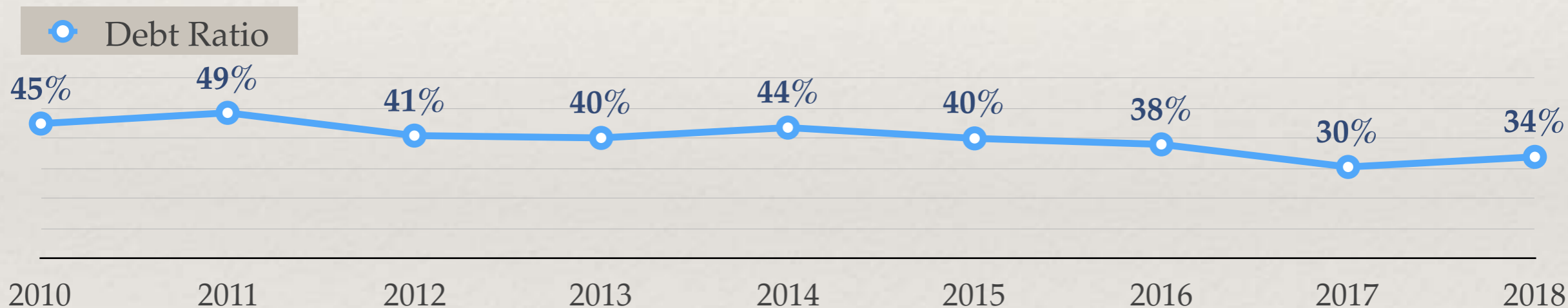
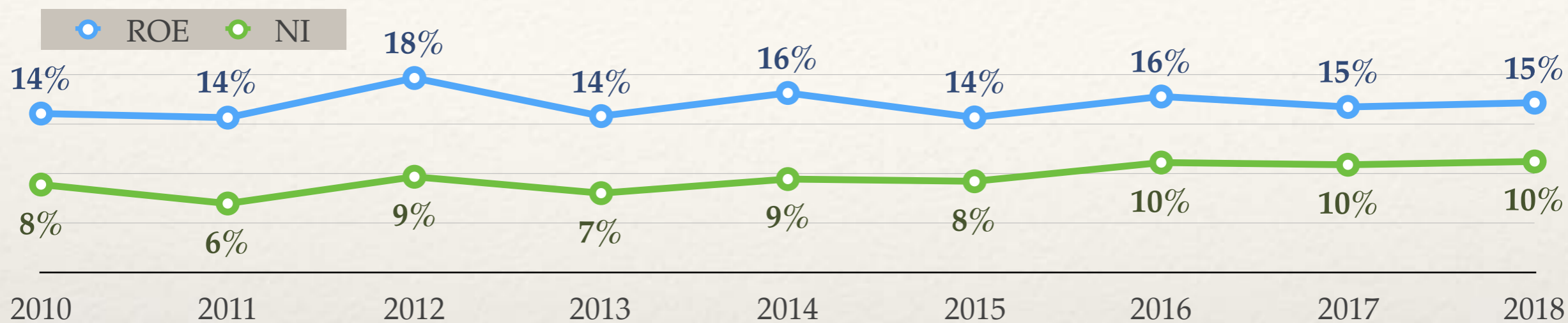
穩定的營收獲利 Stable Revenue and EPS

Revenue:NT\$B/ EPS: NT\$

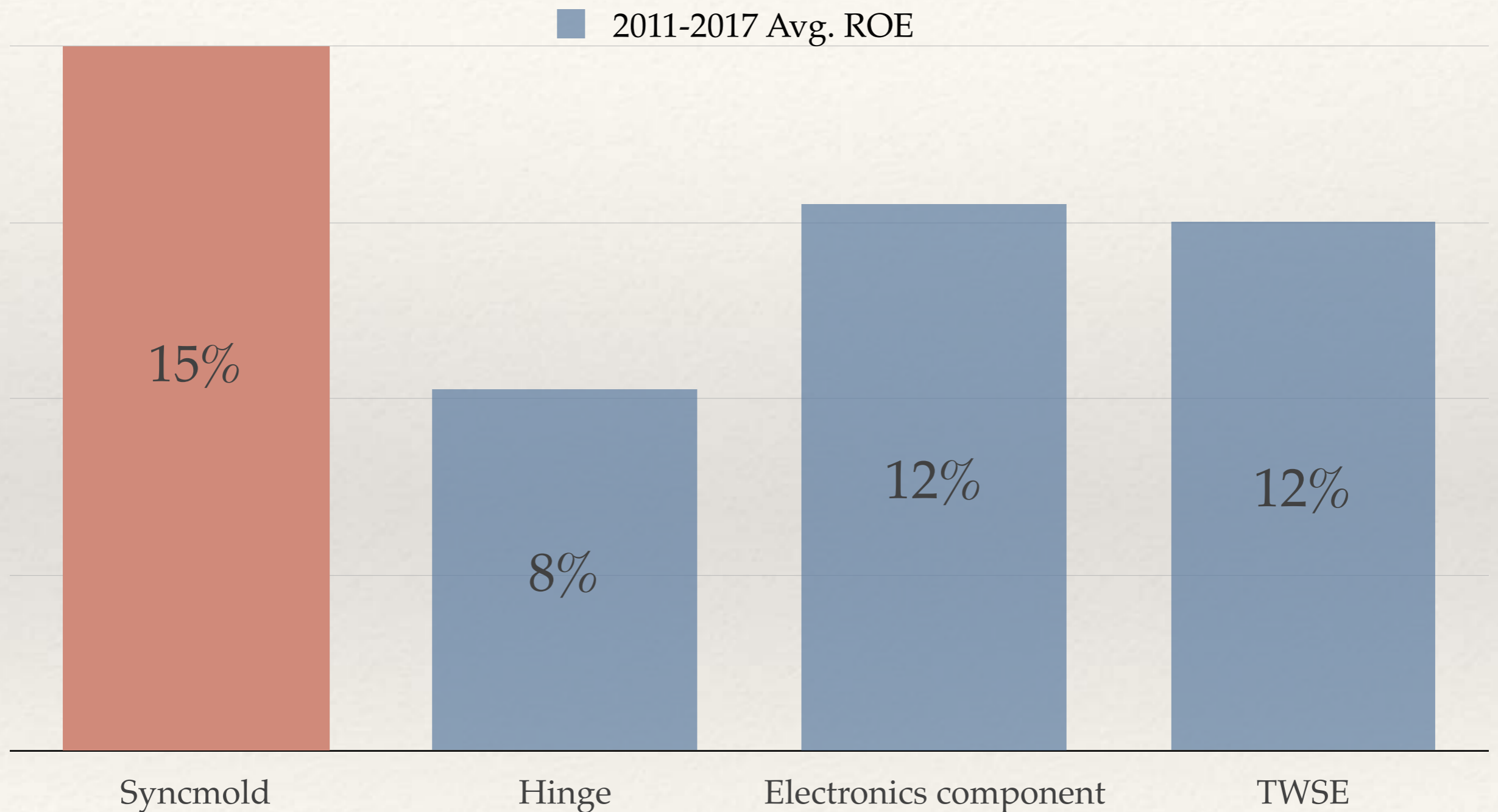


註：2018EPSNT\$5.88採加權平均股本15.1億計算，若用年底股本12.4億計算，EPS為\$7.2

穩健財務結構 Solid Financial Structure



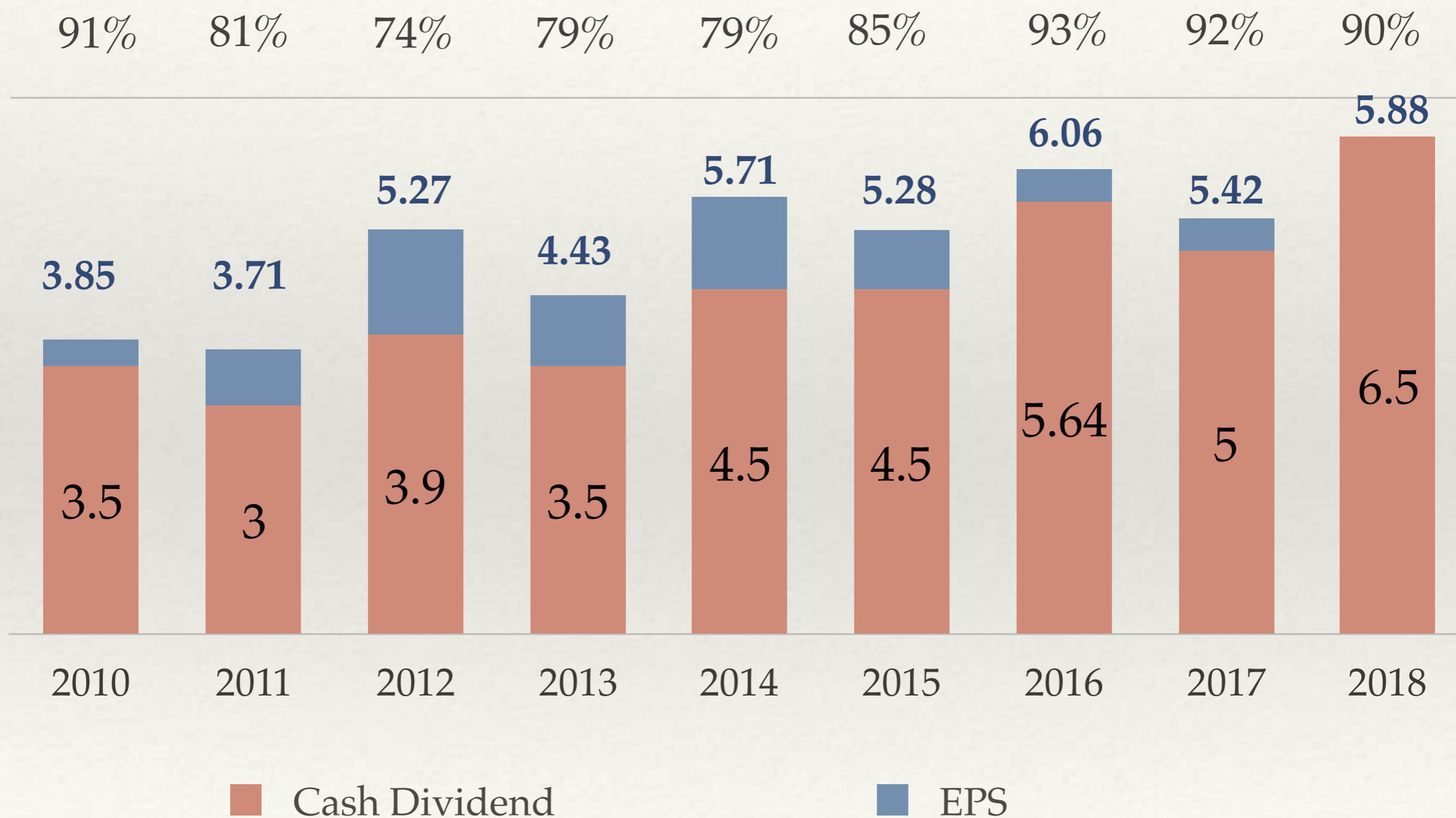
重視股東利益 Deliver Higher ROE



註：資料區間為2011-2017年平均，軸承廠數據包括新日興、兆利；而大盤，電子零組件產業採證交所資料
註：ROE為稅後淨利/股東權益，並使用簡單平均數計算而成，電子零組件與大盤受限於資料，採用稅前淨利/淨值

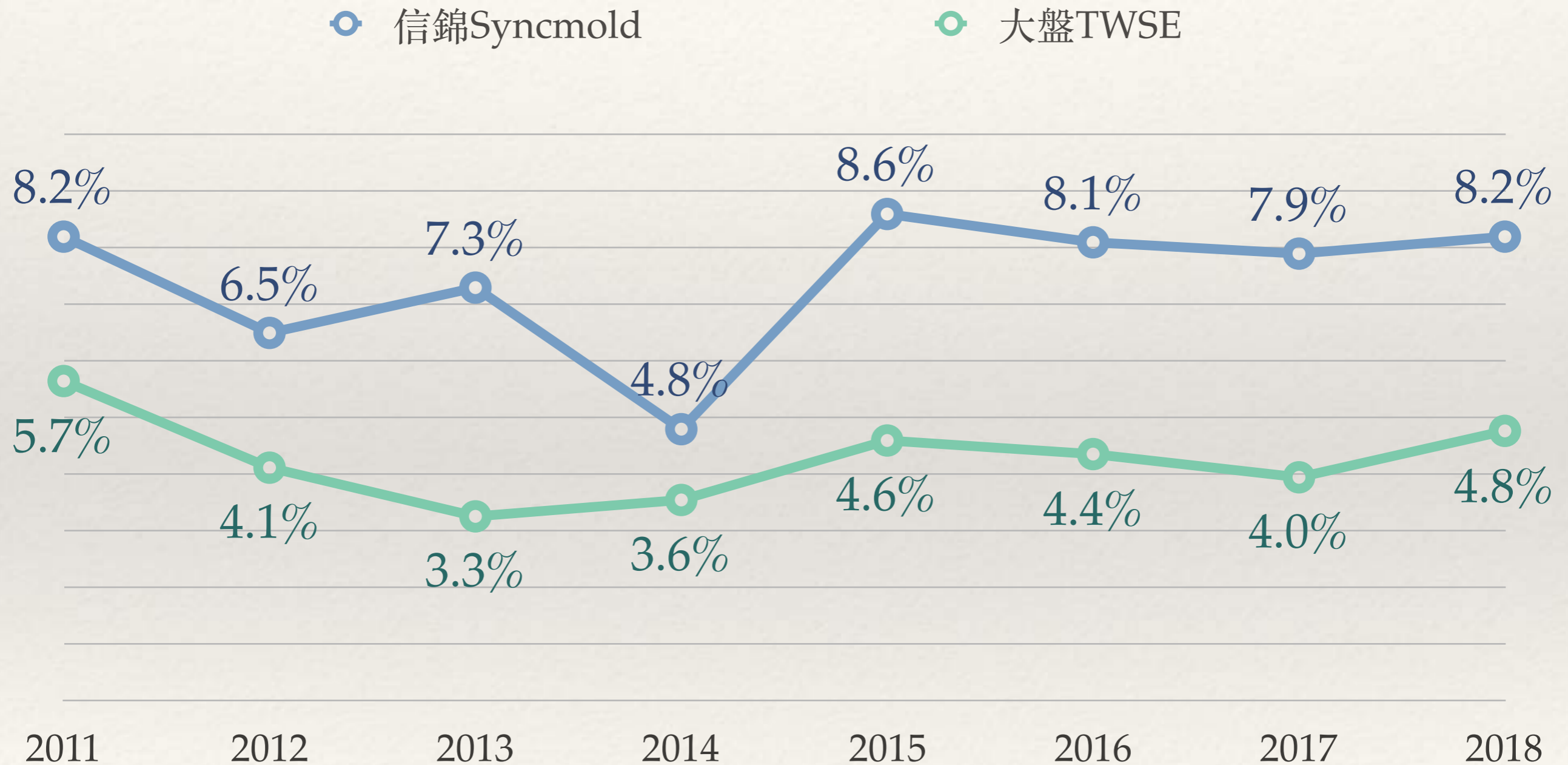
穩定配息政策 Stable Dividend Policy

Payout Ratio



註：用年底股本EPS\$7.2計算配發比率

歷年殖利率佳 Good Dividend Yield



註1：8.2%= 6.5/79.2 at 2019/3/14 收盤價

註2：大盤殖利率資料來自證交所

經營優勢 Strength

- ❖ 軸承與底座技術、顯示器專利領先同業 Decades of mechanic engineering expertise, proficient at mechanism design and product development
長期與世界級大廠合作，提供具競爭力的底座製造技術及成本結構
- ❖ 專業研發服務、垂直整合 Devoted on capabilities of vertical integration, provide customers with one-stop shopping of a full range service of R&D, design and manufacturing
長期與客戶共同開發產品，主導與制定產業規格, 從ID檢討到機構設計、模具製造，零件生產及組裝，完整服務
- ❖ 生產據點貼近客戶，提供靈活應對能力及穩定供應鏈 Production sites close to clients, provide prompt response and reliable supply services
貼近客戶、跨區服務、相互支援，與客戶建立長期合作關係

營運展望 2019 Outlook

- ❖ 輕薄、大尺寸產品出貨增加，帶動高階產品發展
We see product trend of light, large size model may drive high-end product shipment
- ❖ 發展智慧製造、精簡製造工序，以強化品質與提升生產效能
Develop smart automated manufacture and streamline production process to enhance quality and efficiency
- ❖ 佈局軸承相關產業應用，增加產品與客戶廣度
Expand product and customer portfolio by deploying hinge related applications

信錦企業股份有限公司 (1582)

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謝謝您

Q & A

Thank You for Listening

